



Petrokemija, d.d. tvornica gnojiva
Aleja Vukovar 4, 44320 Kutina, Croatia

Ordinary share PTKM-R-A ISIN HRPTKMRA0005
Included in the Official Market of the Zagreb Stock Exchange
Notice in accordance with the Capital Market Act

- Zagreb Stock Exchange
- Croatian Financial Services Supervisory Agency
- Croatian News Agency
- Company's website

Notice on the changes in the percentage of voting rights-Plinacro

In accordance with the provisions of the Capital Market Act and the Rules of the Zagreb Stock Exchange, Petrokemija d.d., Kutina, Aleja Vukovar 4, NIN 24503685008, (the Issuer), informs that on 7 November 2018, it received a Notice in accordance with Art. 482 and 486 of the Capital Market Act on changes in the percentage of voting rights from Plinacro d.o.o., Savska 88A, Zagreb, OIB 69401829750.

The full notice is provided in the attachment.

Petrokemija d.d.
Tel. 044 647 270
e-mail: uprava@petrokemija.hr
web: www.petrokemija.hr

Plinacro d.o.o.

Petrokemija d.d.
44 320 Kutina, Aleja Vukovar 4

Class: PL-18/3747
Doc.no.: U/M21-18-1

Croatian Financial Services Supervisory Agency,
Zagreb, Franje Račkog 6, Zagreb

In Zagreb, on 7 November 2018

SUBJECT: Notice on crossing the threshold of 5% of voting rights in Petrokemija d.d. –
Art. 482 of the Capital Market Act

Dear,

Based on Art. 482 of the Capital Market Act (NN 65/2018, hereinafter CMA), company Plinacro d.o.o., informs Petrokemija d.d. that on 5 November 2018, it obtained ordinary shares of Petrokemija d.d., based in Kutina, Aleja Vukovar 4, thus crossing the threshold of 5% of voting rights in the Issuer. In accordance with the provisions of Art. 482 of CMA, we list the following information regarding the crossing of the threshold of 5% of voting rights in the Issuer:

1. Basic information on the issuer of the shares:

Petrokemija d.d. tvornica gnojiva, Aleja Vukovar 4, Kutina, NIN: 24503685008, responsible persons: Davor Žmegač, mr. Sc., Management Board president, Krešimir Rendeli, Management Board member, Goran Pleše, Management Board member, Petar Suba, Management Board member.

2. Basic information on the shareholder:

Plinacro d.o.o., Savska 88a, Zagreb, NIN 69401829750, responsible persons: Ivica Arar, Management Board president, represents the Company independently, Daria Krstičević, member of the Management Board, represents the Company together with the president of the Management Board, Marin Zovko, member of the Management Board, represents the Company together with the president of the Management Board.

3. Information on the shareholder different from the physical or legal person who has the right to exercise the voting rights in the name of the legal person according to Art. 485 of CMA:

A shareholder different from the shareholder who exercises the voting rights on the account of the shareholder does not exist.

4. Information on controlled companies through which the shareholder obtains voting rights in the Issuer:

Controlled companies through which the shareholder obtains voting rights in the Issuer do not exist.

5. Information from Art. 482, paragraph 2 of CMA about the result of what is the reaching, crossing and drop under the prescribed thresholds: Crossing the threshold of 5% of voting rights in the Issuer is the result of the change in the number of shares with the voting right on which the share capital of the Issuer is divided. The mentioned change happened due to the increase in share capital of Petrokemija d.d. by issuing new non-materialized ordinary shares of single nominal amount of HRK 10,00 by payment in cash, in which the shareholder participated.

6. Information on the document, due to which the threshold of voting rights is crossed in the Issuer, prescribed by Art. 482, paragraph 1 of CMA:

The Issuer's General Assembly held on 31 October 2018, made a decision on share capital increase and issuing of new ordinary shares by payment in cash, based on which the Commercial Court in Zagreb, on 5 November 2018, made a decision on the entry of the increase in share capital and the changes of the provisions of the Statute of the issuer in the Court Register under the business number Tt-18/40063-2 from 5 November 2018, entry number 79 for the entity with the MBS number 080004355, NIN: 24503685008, under the name Petrokemija d.d., (hereinafter: The Decision on the entry of the share capital increase).

Attachment: Minutes of the General Assembly by notary public Mato Medić, OU-542/2018-2, Commercial Court Decision number Tt-18/40063-2 from 5 November, 2018,

Entry form dating from 31 October 2018.

7. Information on the number of obtained voting rights (in the absolute and relative amount) due to which the shareholder's threshold is crossed in the Issuer:

Before the Decision on the entry of share capital increase of Petrokemija d.d. in the Court Register, company Plinacro d.o.o. was not the shareholder of the Issuer. Based on the mentioned document, Plinacro obtained and now holds the total of 3.000.000 regular shares of the Issuer, each of nominal amount of HRK 10,00, of total nominal amount of HRK 30.000.000,00 (thirty million HRK). In that way Plinacro obtained 3.000.000 votes, which makes 5.45% of the total number of votes at the Issuer's General Assembly.

8. Information on the total number of voting rights (in the absolute and relative amount) after reaching, crossing or dropping the threshold prescribed by Art. 482 of CMA:

The total number of votes is 3.000.000 votes, which makes 5.45% of the total number of votes at the General Assembly of the Issuer.

9. The date of reaching, crossing or dropping under the threshold:

By the Decision on 5 November 2018 on the entry of share capital increase in the Court Register under the business number Tt-18/40063-2, Plinacro d.o.o. crossed the threshold of 5% of voting rights at the Issuer's General Assembly, published on 6 November 2018.

10. For financial instruments with period of execution, date or the time period in which the shares will be or can be obtained, if applicable:

The shareholder does not hold the mentioned financial instruments.

11. Due date or the date of expiry of the financial instrument in the case from Art. 484 of CMA:

The shareholder does not hold the mentioned financial instruments.

12. The number of voting rights that belong to the legal entity in cases from Art. 483 and 485 of the Act, and the number of voting rights that belong to the legal entity in cases from Art. 484:

The shareholder does not have the voting rights in question in the Issuer.

13. Overview of types of financial instruments from Art. 484 of CMA, making the difference between the financial instruments which give the right for physical settlement and the financial instruments which give the right for settlement in cash:

The shareholder does not hold financial instruments from the mentioned article of CMA.

14. The information on the total number of voting rights (in absolute and relative amount) which the shareholder, i.e. its assignee, will have after the Shareholders' Meeting, when the assignee will no longer be able to exercise its voting rights in its own judgment in the case from Art. 485 paragraph 1 point 8 of CMA:

None.

Plinacro d.o.o. represented by:
Management Board President
Ivica Arar, LL.M.

PLINACRO D.O.O. SAVSKA 88 A, 10000 ZAGREB, CROATIA, (TEL.) +385 1 6301777, FAX +385 1 6301724

PLINACRO@PLINACRO.HR

ENTERED IN THE COURT REGISTER OF THE COMMERCIAL COURT IN ZAGREB UNDER MBS: 08034171; NIN:
69401829750;

SHARE CAPITAL AMOUNT OF HRK 912.022.000 PAYED IN TOTAL,

MANAGEMENT BOARD: MANAGEMENT BOARD PRESIDENT IVICA ARAR, MANAGEMENT BOARD MEMBER MARIN ZOVKO,
DARIA KRSTIČEVIĆ

SWIFT: PBZGHR2X, IBAN: HR8323400091100225794; PRIVREDNA BANKA ZAGREB D.D.

SWIFT: ZABAHR2X, IBAN: HR2923600001101634086; ZAGREBAČKA BANKA D.D.

SWIFT: HPBZHR2X, IBAN: HR4023900011100339797; HRVATSKA POŠTANSKA BANKA D.D.

SWIFT: RZBHR2X, IBAN: HR7624840081100780686; REIFEISENBANK AUSTRIA D.D.

SWIFT: ESBCHR22, IBAN: HR2624020061100519753; ERSTE&STEIERMARKISCHE BANK D.D.

SWIFT: HAABHR22, IBAN: HR3625000091101222176; ADDIKO BANK D.D.

SWIFT: PAZGHR2X, IBAN: HR6924080021100030496; PARTNER BANKA D.D.

SWIFT: SOGEHR22, IBAN: HR2123300031171599954; SPLITSKA BANKA D.D.