

Kutina, November 8, 2018



Petrokemija Plc., Fertilizer Company

Aleja Vukovar 4, 44320 Kutina, Croatia

Ordinary stock PTKM-R-A ISIN HRPTKMRA0005

Introduced on the official market of the Zagreb Stock Exchange

Notice pursuant to Capital Market Act

- Zagreb Stock Exchange
- Croatian Financial Services Supervisory Agency
- Croatian News Agency
- Company website

Notice on the changes in the percentage of voting rights – Terra mineralna gnojiva

Pursuant to provisions of the Capital Market Act and the regulations of the Zagreb Stock Exchange, Petrokemija Plc., Kutina, Aleja Vukovar 4, PIN 24503685008 (Issuer) informs that on the 8th of September 2018 they received a notice in accordance to Articles 482 and 486 of the Capital Market Act on changes in the percentage of voting rights from TERRA MINERALNA GNOJIVA Ltd., Savska cesta, Zagreb, PIN 04819694971.

The aforementioned notice is enclosed in full.

Petrokemija, Plc.

phone: 044 647 270

e-mail: uprava@petrokemija.hr

web: www.petrokemija.hr

Kutina, November 8, 2018

CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY

Ulica Franje Račkog 6

10000 Zagreb

Petrokemija Plc. Fertilizer Company

Aleja Vukovara 4

44320 Kutina

deliver to: Management Board

/Translator's note: There is a confirmation on the receipt of this document in the form of the stamp by the Croatian Financial Services Supervisory Agency dated 7 November 2018./

Subject: Delivery of Notice on crossing the threshold of 50% of voting rights in Petrokemija Plc, Fertilizer Company

To whom it may concern,

Pursuant to provisions from Article 482, paragraph 1 of the Capital Market Act (Official Gazette 65/2018 – Capital Market Act), the company TERRA MINERALNA GNOJIVA Ltd., Savska cesta, Zagreb, PIN 04819694971 (Acquirer) hereby within the legally prescribed deadline informs the Issuer/ Croatian Financial Services Supervisory Agency on the change in voting rights and for that purpose delivers the enclosed Notice on changes in voting rights.

Sincerely,

TERRA MINERALNA GNOJIVA Ltd.

represented by

Hrvoje Glavaš, member of the management Board

Krešimir Rendeli, member of the Management Board

/Translator's note: Two respective illegible handwritten signatures./

Enclosed: Notice on changes in voting rights.

Notice on changes in voting rights

1. *company, headquarters and business address of the stock issuer*

PETROKEMIJA Plc., Fertilizer Company, Kutina, Aleja Vukovar 4

2. *information on the legal entity having crossed the threshold prescribed by Article 482, paragraph 1 of the Capital Market Act (Official Gazette 65/2018 – Capital Market Act)*

TERRA MINERALNA GNOJIVA Ltd., Savska cesta, Zagreb, PIN 04819694971, registry number: 081183189, authorised representatives: hrvoje Glavaš and Krešimir Rendeli (hereinafter: Acquirer)

3. *information on shareholder if the shareholder differs from the natural person or legal entity from item 2 event if the shareholder does not have the right to realize voting rights as stipulated in Article 485, paragraph 1 of the Capital Market Act and data on the natural person or legal entity that has the right to realize voting rights as stipulated in Article 485, paragraph 1 of the Capital Market Act on behalf of the shareholder.*

Not applicable.

4. *information on the chain of limited companies through which the legal entity from item 2 realistically holds voting rights, i.e. financial instruments, if applicable*

Not applicable.

5. *piece of information from Article 482, paragraph 2 of the Capital Market Act on what reaching the threshold is the consequence of*

Reaching the threshold stipulated in Article 482, paragraph 2 of the Capital Market Act is the direct consequence of acquiring the Issuer's shares with voting rights (Article 483 of the Capital Market Act) in the procedure of increasing share capital.

6. *information of document serving as grounds for reaching, crossing of falling under the threshold as prescribed by Article 482, paragraph 1 of the Capital Market Act, if applicable*

Decision of the Commercial Court in Zagreb no. Tt-18/40063-2 dated 5 November 2018 on the entry in the increase in the company's share capital.

7. *information on the number of acquired or released voting rights (in both absolute and relative amounts) on grounds of which reaching, crossing of falling under the threshold is achieved as prescribed by Article 482, paragraph 1 of the Capital Market Act in instances stipulated in Article 482, paragraph 2, item 1 of the Capital Market Act*

The Acquirer has gained:

Absolute amount – 30,000,000 (thirty million) votes in the Issuer's General Assembly

Relative amount – 54.517 % of votes in the Issuer's General Assembly

8. *information on the number of acquired or released voting rights (in both absolute and relative amounts) held upon reaching, crossing of falling under the threshold as prescribed by Article 482, paragraph 1 of the Capital Market Act; for individual orders of shares with voting rights*

The Acquirer holds:

Absolute amount – 30,000,000 (thirty million) votes in the Issuer's General Assembly

Relative amount – 54.517 % of votes in the Issuer's General Assembly

9. *date when the threshold has been crossed*

the 5th of November 2018

10. *for financial instruments with due date, note on date or period when shares shall or can be acquired, if applicable, in instances under Article 484 of the Capital Market Act*

Not applicable.

11. *due date or date of expiry of financial instrument in instances under Article 484 of the Capital Market Act*

Not applicable.

12. *review of the number of voting rights belonging to a natural person of legal entity in instances under Articles 483 and 485 of the Capital Market Act and the number of voting rights belonging to a natural person of legal entity in instances under Article 484 of the Capital Market Act*

Not applicable.

13. *review according to types of financial instruments as stipulated in Article 484 paragraph 1 item 1 of the Capital Market Act and financial instruments as stipulated in Article 484 paragraph 1 item 2 of the Capital Market Act differentiating between financial instruments giving right to physical compensation and financial instruments giving right to monetary compensation, in instances under Article 484 of the Capital Market Act*

Not applicable.

14. *information on the total number of voting rights (in both absolute and relative amounts) which are to belong to the shareholder, i.e. their assignee after the shareholder assembly, when the assignee may no longer realize voting rights per their own estimate, insofar as the power of attorney related only to one general assembly of shareholders, in instances under Article 485 paragraph 1 item 8 of Capital Market Act*

Not applicable.

TERRA MINERALNA GNOJIVA Ltd.

represented by

Hrvoje Glavaš, member of the management Board

Krešimir Rendeli, member of the Management Board

/Translator's note: Two respective illegible handwritten signatures./

Enclosed: Copy of the Decision of the Commercial Court in Zagreb no. Tt-18/40063-2 dated 5 November 2018 on the entry in the increase in the company's share capital.