

Petrokemija, Plc. Fertilizer Company Aleja Vukovar 4, 44320 Kutina, Croatia

Ordinary share, PTKM-R-A ISIN HRPTKMRA0005 listed on the Official Market of the Zagreb Stock Exchange Notice pursuant to the Capital Market Act

Response to the enquiry of the Zagreb Stock Exchange

With regard to the Zagreb Stock Exchange query about the information published in the edition of Poslovni Dnevnik (Business Daily) entitled "PPD and Mol to take over Petrokemija" stating "As Večernji list has learned, Prvo plinarsko društvo (PPD) and Hungarian MET, the company affiliated with MOL are in their final stage of in-depth analysis of Petrokemija and their bid for stake takeover in the Kutina Company is to be expected soon", the Management of Petrokemija states as follows:

The State Office for State Property Management as a body entrusted with the exercise of ownership powers of the state property has informed Petrokemija, Plc. of the letter in which potential interested investors Prvo Plinarsko Društvo d.o.o. Vukovar and MET Holding AG, Switzerland are asking for a due diligence to be conducted for Petrokemija, Plc.

In accordance with that letter, the State Office for State Property Management has asked the Company to enable the implementation of the due diligence process of the Company.

The Supervisory Board of Petrokemija granted approval to the Management for conducting the in-depth analysis of Petrokemija and opening the data review room.

The Management has no knowledge whatsoever of further intentions of its majority owner.

Source:

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