

Kutina, 16.4.2014.



Fertilizer Company
Aleja Vukovar 4, 44320 Kutina, Croatia

Ordinary share PTKM-R-A ISIN HRPTKMRA0005
listed on the Official Market of the Zagreb Stock Exchange
Notice pursuant to the Capital Market Act

Released a new tranche of Commercial paper

Petrokemija, Plc. released today 24th and 25th tranche of commercial bills, of nominal value HRK 6,611,111 (Ticker: PTKM-M-516A) and EUR 888,888 (Ticker: PTKM-M-516E) respectively, both with maturity of 364 days, with 15 April 2015 as the maturity date. These tranches will be listed on the Official Market of the Zagreb Stock Exchange, upon the ZSE approval. Furthermore, the amount of the 22nd tranche of commercial paper maturing July 23, 2014 was increased by HRK 5,333,333 to HRK 8,413,919 (Ticker: PTKM-M-430A). The Agent and Dealer of the Program is Privredna banka Zagreb d.d.

These commercial papers constitute direct, unconditional and secured promissory note obligation of Petrokemija, Plc. The promissory note secures the major financial claim from the commercial paper. Petrokemija, Plc. issued promissory note in the total amount of the claims from 22th, 24th and 25th tranche of commercial papers and deposited them with the Central Depository and Clearing Company, Inc. on April 16, 2014.

The net proceeds from the issuance of commercial paper will be used to refinance a part of 19th (Ticker: PTKM-M-416A) and 20th (Ticker: PTKM-M-416E) tranche of commercial papers of Petrokemija, Plc. maturing on April 18, 2014.

Source:

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