

Kutina, 19.4.2013.



PETROKEMIJA

K U T I N A

Fertilizer Company
Aleja Vukovar 4, 44320 Kutina, Croatia

Ordinary share, PTKM-R-A ISIN HRPTKMRA0005
listed on the Official Market of the Zagreb Stock Exchange
Notice pursuant to the Capital Market Act

Commercial paper

Petrokemija, Plc. released two tranches of commercial paper, totaling approximately HRK 38.9 million for a period of 364 days earlier today. The nominal amount of the 19th tranche is HRK 30.57 million (Ticker: PTKM-M-416A), and that of the 20th tranche is EUR 1.1 million (Ticker: PTKM-M-416E). As many as 27 investors participated in the total release with the share as follows: mutual funds 56.0%, banks 20.5%, pension funds 8.3% and others 15.2%. The above tranches will be listed on the Official Market of the Zagreb Stock Exchange, upon its approval. The agent and dealer of the program is PBZ, Plc.

Commercial paper is direct, unconditional and unsecured obligation of Company. The net proceeds from the release of commercial paper will be used to refinance a part of the 17th tranche of the PETROKEMIJA, Plc. commercial papers (Ticker: PTKM-M-317a) which is due on 26 April 2013.

Source:

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