



Petrokemija, Plc. Fertilizer Company  
Aleja Vukovar 4, 44320 Kutina, Croatia

Ordinary share, PTKM-R-A ISIN HRPTKMRA0005  
listed on the Official Market of the Zagreb Stock Exchange  
Notice pursuant to the Capital Market Act

### **Response to the Zagreb Stock Exchange inquiry**

With regard to the Zagreb Stock Exchange inquiry about the article published in an edition of Večernji list with the headline "As many as five bids were submitted for Petrokemija, including INA, MET and PPD" which states: "According to the available information, as expected, the bidders were the Hungarian MET, a company affiliated with MOL, as well as INA and PPD. The companies have claims against Petrokemija and there had already been ideas to turn those claims into equity share. PPD would not enter alone, but with a strategic partner, which reportedly could be Austrian Boralis..." and also "A Letter of Intent was submitted by the Serbian company Elixir that operates within the Elixir Group. The fifth bidder is the Romanian company Interagro."

The Petrokemija Board confirms that in the period of Public Invitation to Submit Indication of Interest to subscribe for new ordinary shares of Petrokemija, Plc. in cash, goods and rights in the period of 2 to 23 October 2015, the Company received five statements of interest to subscribe for the new shares. All statements are an indication of interest only and not binding on either the statement provider or on Petrokemija.

Earlier today, the Company Supervisory Board discussed the report on submitted statements following the Public Invitation. It was decided to conduct additional talks with the companies that had submitted their statements in order to allow the adoption of further decisions to implement the process of recapitalization of Petrokemija. The Company will inform the public about the further steps in the process.

Source:  
Petrokemija, Plc. Kutina

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