

Petrokemija, Plc. Fertilizer Company Aleja Vukovar 4, 44320 Kutina, Croatia

Ordinary share, PTKM-R-A ISIN HRPTKMRA0005 listed on the Official Market of the Zagreb Stock Exchange Notice pursuant to the Capital Market Act

Meeting of the Commission for Selection of Strategic Partner

Pursuant to the Decision of the Croatian Government on the founding of Commission for Selection of Strategic Partner for Petrokemija, Plc. Company, adopted at its 124th session on 14 November 2013, the Management Board of Petrokemija, in accordance with the Capital Market Act and Rules of the Zagreb Stock Exchange, gives the following announcement:

The second meeting of the Commission for Selection of Strategic Partner of Petrokemija, Plc. Company was held at the Ministry of Economy on 14 January 2014.

The Commission considered four submitted non-binding bids. Out of the four, three bidders were selected to submit their binding bids for strategic partner in the second round.

In the upcoming period, the bidders will perform due diligence of the Petrokemija, Plc. business operations.

The binding offers of potential strategic partners are expected by the end of February 2014. Upon completion of the process and based on the Commission's proposal, the final decision will be made by the General Assembly of Petrokemija in accordance with the Companies Act.

PETROKEMIJA MANAGEMENT BOARD

Source:

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