



Fertilizer Company  
Aleja Vukovar 4, 44320 Kutina, Croatia  
Ordinary share, PTKM-R-A ISIN HRPTKMRA0005  
listed on the Official Market of the Zagreb Stock Exchange  
Notice pursuant to the Capital Market Act

**INFORMATION TO THE PUBLIC ABOUT THE RESULTS OF NEW SHARES SUBSCRIPTION IN  
THE 2ND ROUND OF CAPITAL INCREASE PROCESS OF PETROKEMIJA, PLC.  
AND  
ABOUT THE ESTABLISHED FINAL PRICE OF NEW SHARES**

Petrokemija, Plc. hereby informs the public that, pursuant to the Decision of the General Meeting on the share capital increase against deposits in cash with the partial exclusion of pre-emptive rights of existing shareholders and amendments to the Articles of Association of 20 May 2014 (Decision of the General Meeting), the Company Management, upon completion of the tender procedure for the subscription and payment for the new shares by way of offering new shares to the shareholders in the first and second round, at its meeting of 27 August 2014, with the consent of the Supervisory Board, established within the proposed price range of HRK 30.00 100.00 per one new share, a unique final price of a new share in the amount of HRK 30.00 million (Final Price). The Management Board, with the consent of the Supervisory Board and in accordance with the offers received from the Subscription Forms, determined that this Final Price provides optimum criteria for establishing the Final price listed in the Public Invitation to subscribe for new shares of the Company in the first and second rounds of the Company share capital increase. In accordance with the Final Price, the Company hereby informs the public that the existing shareholders of the Company, who had the right to subscribe for new shares in the first and second round, subscribed and paid for 8,434,733 new shares, by which, pursuant to the Decision of the General Meeting, the requirement for issue of new shares to be considered successfully performed was met, i.e. a minimum of 8,333,333 new shares were subscribed and paid for within the set deadline.

A Decision on the implementation of the third round of the share capital increase shall be determined by the Management Board with the consent of the Supervisory Board by the end of September 2014.

Source:

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