

Kutina, 5.9.2012.



Fertilizer Company  
Aleja Vukovar 4, 44320 Kutina, Croatia

Ordinary share, PTKM-R-A ISIN HRPTKMRA0005  
listed on the Official Market of the Zagreb Stock Exchange  
Notice pursuant to the Capital Market Act

#### Commercial bills

PETROKEMIJA Plc. released today 18<sup>th</sup> tranche of commercial papers in the nominal amount of HRK 40.0 million with a maturity of 364 days (Ticker: PTKM-M-336A). As many as 23 investors participated in the total release with the following structure: banks 59.0%, investment funds 27.6%, mandatory and voluntary pension funds 7.5%, and the others with 5.9%. The tranche will be listed on the Official Market of the Zagreb Stock Exchange, upon their approval. The agent and dealer of the program is Privredna banka Zagreb d.d. Commercial bills of PETROKEMIJA, Plc. constitute direct, unconditional and unsecured liability. Net proceeds from issuance of commercial papers will be used to refinance the 16<sup>th</sup> tranche of the PETROKEMIJA commercial papers due in September 2012 (Ticker: PTKM-M-236A) due on 7 September 2012.

#### Source:

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