



Koprivnica, 13 March 2014

- THE ZAGREB STOCK EXCHANGE
- CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY
- CROATIAN NEWS AGENCY
- COMPANY WEB SITE

**Re: Extrajudicial settlement of claim by PODRAVKA Inc through public auction
- addition to the notice of 12 March 2014**

Following to media articles, published upon initiating a public auction in the procedure of extrajudicial settlement of Podravka' claim secured by pledge, through the sale of 155,329 shares of the issuer MIRNA Business system for catch, processing and trade of fish and fish products, Rovinj, Giordano Paliaga 8, PIN: 15761637292, securities mark MRNA-R-A, of the holder (pledge debtor) Pluris d.d. in bankruptcy, all pursuant to the Article 495, item 2 of the Capital Market Law ("Official gazette" NN 88/08, 146/08, 74/09, 54/13, 159/13), we hereby state that Podravka Inc. does not have compulsory pledge, but voluntary pledge over shares that are the subject of the public auction. For that reason, pursuant to Article 495, item 2 of the Capital Market Law, Podravka Inc. as pledge creditor on a non-materialized securities is authorised to an extrajudicial settlement of claim, pursuant to Article 337, item 3 of the Ownership and Other Proprietary Rights Act.

Namely, the distraint under reference number Ovr-324/2010 at the Commercial court in Varaždin was validly suspended in refer to 155,329 shares of the issuer MIRNA d.d. which are the subject of public auction, consequently the compulsory pledge that previously existed is cease to be exist now. To support the stated, we submit a Resolution passed by the Commercial court in Varaždin, on partial suspension of the distraint over subject shares.

Podravka Inc. has voluntary pledge over shares that are subject of public auction, based on two Agreements signed on 7 October 2010 and 12 October 2010 with Pluris d.d. as pledge debtor. Based on the stated Agreements, voluntary pledges have been registered at the Central Depository & Clearing Company under numbers 58882 and 58868.

Pursuant to Article 337, item 3 of the Ownership and Other Proprietary Rights Act and Article 495, item 2 of the Capital Market Law, Podravka Inc. as pledge creditor with voluntary pledge is authorised to settle its claim extrajudicially in a public auction (public bid). For the organization of this bid, compliant to the law, Podravka Inc has authorised INTERKAPITAL VRIJEDNOSNI PAPIRI d.o.o.

PODRAVKA Inc.

Reference Number: 7 Ovr-324/10-93

Croatian National Emblem
REPUBLIC OF CROATIA
Commercial Court in Varaždin
Braće Radića 2

Round seal of the Court

DECISION
ON PARTIAL SUSPENSION OF THE DISTRRAINT

The Commercial Court in Varaždin, through the judge Ms Marija Levanić-Škrebić, in the matter of distraint of the distrainor PODRAVKA d.d. Koprivnica, A. Starčevića 32, VAT Registration Number (OIB): 18928523252, represented by the lawyers from the law firm OD Madirazza & Partneri from Zagreb, against the distrainee PLURIS d.d. „u stečaju“ (in bankruptcy), Varaždin, Anina ulica 2, VAT Registration Number (OIB): 09305641861, in order to collect the money claim amounting to 135,609,752.86 passed on 11th March, 2014 the following

Decision

- I The distraint determined by the Distraint Decision under reference number Ovr-324/2010 dated 17th June, 2010 shall be suspended in relation to a part of the objects under distraint, namely to:**
- 155.329 shares marked with MRNA-R-A code (regular shares of the issuer *MIRNA Poslovni sistem za ulov, preradu i promet ribom i ribljim preradevinama d.d.*, VAT Registration Number (OIB): 15761637292), ISIN code: HRMRNARA0001,
so the distraint actions performed on that part shall be suspended.
- II** As regards the other objects of distraint referred to in the Distraint Decision under reference number Ovr-324/2010 dated 17th June 2010, the distraint proceedings shall be going on.

Statement of Reasons

Through his pleading dated 11th March, 2014, the distrainor's attorney informed the Court that he withdrew his distraint proposal in relation to a part of the objects under distraint, namely to 155.329 shares marked with MRNA-R-A code (regular shares of the issuer *MIRNA Poslovni sistem za ulov, preradu i promet ribom i ribljim preradevinama d.d.*, VAT Registration Number (OIB): 15761637292), ISIN code: HRMRNARA0001. Therefore, it is proposed that the Court partially suspends the distraint in relation to the above- stated object of distraint and cancels the distraint actions conducted on that part. The distraint should be limited to the other objects of distraint.

Therefore, the Court has decided as stated in the wording of the above-said Decision pursuant to Article 5 Paragraph 3 and Article 40 Paragraph 1 of the Distraint Act.

Varaždin, 11th March, 2014

The JUDGE:
Marija Levanić-Škerbić, m.p.

Instruction on Legal Remedy:

Against this Decision an appeal may be filed with the High Commercial Court of the Republic of Croatia in Zagreb. The appeal shall be submitted in writing, through this Court in three (3) copies, within 8 days from the day of delivery of the copy thereof.

TO BE SUBMITTED TO:

1. Distrainor's attorney, OD Madirazza & Partneri from Zagreb
2. for Distrainee – the bankruptcy manager Stanko Makar from Ludbreg
3. SREDIŠNJE KLIRINŠKO DEPOZITARNO DRUŠTVO d.d. (CENTRAL DEPOSITORY AND CLEARING COMPANY Inc. of Croatia) , Zagreb, Heinzelova 62a, 10002 Zagreb
4. HITA VRIJEDNOSNICE d.d. (HITA Securities), Palmotićeva 2, Zagreb

The conformity of this engrossment with the original is certified by:

Director
of the Office of Court Administration
Darinka Martinčević
Autograph signature

ROUND SEAL with Croatian national emblem
and the following circumscription:
-REPUBLIC OF CROATIA – 1 –
-COMMERCIAL COURT IN VARAŽDIN -