



Koprivnica, 14th February 2014

- THE ZAGREB STOCK EXCHANGE
- CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY
- CROATIAN NEWS AGENCY
- COMPANY WEB SITE

Re: Mirna Inc. – notice

Pursuant to the Capital Market Law and the Zagreb Stock Exchange Rules, we hereby notice that interest for strategic partnership with the company Mirna Inc., Rovinj has been expressed by Podravka Inc. at hearing by Fina held for voting on the Reconstruction Plan in the process of prebankruptcy settlement.

At mentioned hearing, the amendment of quoted Plan hasn't been accepted by the Management Board of Mirna Inc., so as none of strategic partners except the company Geneza Ltd.

PODRAVKA Inc.