



Notice on performed transaction outside regular market (OTC)

Podravka d.d. has received a notice by InterCapital Securities as follows:

"Pursuant to Article 114 of the Capital Market Law (The Official Gazette 88/08, 146/08 and 74/09) and Article 7, Item 3, clause b) of the Rulebook on publishing trading information (The Official Gazette 5/09; hereinafter The Rulebook), we hereby publish the following information on transaction performed outside the regular market or MTF, i.e. on the sale of shares issued by Podravka food processing industry, by the holder FIMA AMI Ltd. ("Collateral debtor", in the proceedings of out-of-court settlement by collateral of ensured claims, compliant to an order by CAPITA TRUST COMPANY limited, registered headquarters at The Registry, 34 Beckenham Road, Beckenham, Kent, BR3 4TU and business address 7th Floor, Phoenix House, 18 King William Street, London EC4N /HE, England ("Collateral creditor") and OTP Bank PLC., Nador 21, 1051 Budapest, Hungary ("Payee"). The financial instrument has been listed in the regular market managed by the Zagreb Stock Exchange.

1. Trading date: **19 July 2011**
2. Transaction time: **16:45**
3. Instrument ID: **HRPODRRA0004**
Financial instrument ticker: **PODR-R-A**
4. Volumes and prices:

Volume	Price
108,400	HRK 331.10
6,000	HRK 325.00
54,200	HRK 321.10
3,100	HRK 319.00
74,619	HRK 316.00
21,649	HRK 316.00
12,800	HRK 316.00
16,000	HRK 315.00
1,500	HRK 311.00
6,400	HRK 311.00
1,500	HRK 310.10
31,000	HRK 310.00
32,000	HRK 307.00

Volume	Price
1,699	HRK 305.11
1,500	HRK 305.00
5,000	HRK 305.00
32,000	HRK 305.00
3,000	HRK 302.00
27,100	HRK 301.10
1,500	HRK 301.10
17,000	HRK 301.00
31,980	HRK 301.00
3,300	HRK 301.00
2,000	HRK 300.57
10,000	HRK 300.33
1,500	HRK 300.33

Volume	Price
3,000	HRK 300.05
6,500	HRK 300.00
10,000	HRK 299.00
10,000	HRK 297.00
5,000	HRK 297.00
3,000	HRK 296.07
4,000	HRK 296.00
10,000	HRK 295.67
4,500	HRK 295.03
11,500	HRK 295.00
1,500	HRK 295.00
1,133	HRK 295.00

5. Total volume: **576,880**
6. Average price (VWAP): **312.87**
7. Transaction point ID: **OTC**

Pursuant to Article 7, Item 1, clause b) of the Rulebook, we hereby indicate that the transaction was determined by factors not reflecting the current market value of the share. Average price of the share in the transaction is HRK 312.87, while the Volume Weighted Average Price (VWAP) on the trading date of 19th July 2011 was HRK 306.69.

*The above stated data relate only to the winning offers. A total of 109 valid offers were received, and the total amount of shares in those offers to buy was 1,347,924 pieces, which is 2.3 times more than available quantity of shares."