



Koprivnica, 25th May 2011

**- THE ZAGREB STOCK EXCHANGE
- CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY**

Re: Notice – pursuant to the Article 459 of the Capital Market Law
– convening the General Assembly of PODRAVKA d.d.

Dear sir/madam,

Pursuant to the Capital Market Law and the Rules of the Zagreb Stock Exchange, we hereby inform you that PODRAVKA d.d. Management and Supervisory Boards at their sessions held on 25th May 2011 verified draft resolutions to be passed and considered at the PODRAVKA d.d. General Assembly.

The resolution is passed for the General Assembly of PODRAVKA d.d. to be convened on 14 July 2011 (Thursday) in Koprivnica, at 12.00 a.m. and with the following Agenda:

1. Opening of the General Assembly, determination of present and represented shareholders and their proxies;
2. Report by the Supervisory Board on performed supervision of business operations of PODRAVKA d.d. in 2010, Annual financial reports for PODRAVKA d.d. and Annual consolidated financial reports for Podravka Group for the business year 2010 together with authorized auditor's report and opinion and the Annual Report by PODRAVKA d.d. Management Board on business operations of the Podravka Group and the state of the Company in 2010;
3. Passing a resolution on distribution of profit for the business year 2010;
4. Discharge of PODRAVKA d.d. Management Board members;
5. Discharge of PODRAVKA d.d. Supervisory Board members;
6. Passing a resolution on amendments of PODRAVKA d.d. Articles of Association;
7. Passing a resolution on appointing auditors of PODRAVKA d.d. for the business year 2011 and determination of their fee.

Invitation for the General Assembly together with draft resolutions that the Management and Supervisory Boards of PODRAVKA d.d. are submitting to the General Assembly of PODRAVKA d.d. for passing and consideration, and with the report by the Supervisory Board of PODRAVKA d.d. on performed supervision over business operations of PODRAVKA in 2010 will be published in the "Official Gazette", on The Zagreb Stock Exchange, HANFA, HINA, PODRAVKA d.d. and web site.

PODRAVKA d.d.