



PODRAVKA d.d.

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THE ZAGREB STOCK EXCHANGE, Inc.

CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY

CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY - SRPI

CROATIAN NEWS AGENCY (HINA)

Koprivnica, 23 June 2015

Pursuant to the provision of Article 373 paragraph 4 of the Capital Market Act (Official Gazette No 88/2008, 146/2008, 74/2009, 54/2013, 159/2013 i 18/2015), the company PODRAVKA Inc. with seat in Koprivnica, A. Starčevića 32, registered in the court registry of the Commercial Court in Varaždin under registration number (MBS) 010006549, personal identification number (OIB) 18928523252 („Issuer“) hereby submits the following

Notice on the Mode of Publishing of the Prospectus on Issue and Listing of New Ordinary Shares of the Company PODRAVKA Inc. („Prospectus“)

On 19 June 2015, the Croatian Financial Services Supervisory Agency adopted a decision, Class: UP/I-976-02/15-01/06, Ur. No: 326-01-770-772-15-5, approving the Prospectus on issue and listing of up to 1,700,000 new ordinary registered shares of the Issuer, each having a nominal value of HRK 220.00 („New Shares“).

The Prospectus has been published on 23 June 2015 and is available to the public:

- in an electronic form on the web page of the Issuer at the address www.podravka.hr in the time period from its publication until the expiry of one year as of the moment of listing of the New Shares on the Official Market;
- in a printed form, free of charge, in the business premises of the Issuer at the following address: PODRAVKA Inc., A. Starčevića 32, Koprivnica, on each business day (from Monday to Friday) during the Issuer's working hours (from 9am to 3pm) in the time period until the expiry of one year as of the moment of listing of the New Shares on the Official Market.

PODRAVKA Inc.