



Koprivnica, 15th December 2015

- THE ZAGREB STOCK EXCHANGE
- CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY
- CROATIAN NEWS AGENCY
- COMPANY WEB SITE

Re: Acquisition and release of PODRAVKA Inc. shares based on share option rights - Notice pursuant to Article 430 and 464 of the Capital Market Law

Pursuant to the provisions of Article 430 and 464 of the Capital Market Law and Article 124 of the Zagreb Stock Exchange Rules, PODRAVKA Inc., Ante Starčevića 32, Koprivnica, PIN: 18928523252 (the Company), hereby notifies that on 14th December 2015, the Company acquired 5,000 ordinary shares of the Company with the ticker PODR-R-A at the average net price of HRK 326.079 per share for the purpose of execution of share purchase option rights of the Company shares.

On the same day the Company has assigned the above mentioned ordinary shares of the Company within the realisation of the Company share purchase option right of Mr. Miroslav Klepač – Member of the Management Board of PODRAVKA Inc.

On the same day Mr. Miroslav Klepač released so acquired 5,000 ordinary shares of the Company, at the average net price of HRK 318,419 per share.

After mentioned acquisition and releasing of the shares, the number of the Company's own shares issued with voting rights remained unchanged.

All herein mentioned acquisition and releasing of the shares of PODRAVKA Inc. were executed by trading on the Zagreb Stock Exchange - through the authorised broker Interkapital vrijednosni papiri d.o.o.

PODRAVKA Inc.