

Koprivnica, 28th August 2014

- THE ZAGREB STOCK EXCHANGE
- CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY

Re: Notice pursuant to Article 464 of the Capital Market Law - acquisition and disposal of Podravka Inc. shares

Pursuant to the provisions of article 464. of the Capital Market Law and article 124. of the Rules of the Zagreb Stock Exchange, and considering the fact that Mr. Dubravko Štimac is the President of Podravka Inc. Supervisory Board and also President of the Management Board of PBZ CROATIA OSIGURANJE Joint Stock Company for Compulsory Pension Fund,

PODRAVKA Inc., Ante Starčevića 32, Koprivnica, PIN: 18928523252, hereby informs that

PBZ CROATIA OSIGURANJE Joint Stock Company for Compulsory Pension Fund by trading at the Zagreb Stock Exchange on 22nd August 2014 has:

- acquired 6.805 ordinary shares of Podravka Inc. at an everage price of HRK 311.43
 for PBZ CROATIA OSIGURANJE Compulsory Pension Fund category A and
- released 6.805 ordinary shares of Podravka Inc. at an everage price of HRK 311.43
 for PBZ CROATIA OSIGURANJE Compulsory Pension Fund category B.

PODRAVKA Inc.