



Koprivnica, 13th January 2014

- THE ZAGREB STOCK EXCHANGE
- CROATIAN FINANCIAL SERVICE
SUPERVISORY AGENCY
- CROATIAN NEWS AGENCY
- COMPANY WEB SITE

Re: Merger of limited liability companies

- notice

Pursuant to the Capital Market Act and the Zagreb Stock Exchange Rules, we hereby inform that compliant to the Varaždin Commercial Court Ruling no. Tt-13/4044-3. dated on January 2, 2014, the limited liability companies PONI d.o.o., PODRAVKA INŽENJERING d.o.o. and KOTI NEKRETNINE d.o.o. have been merged with PODRAVKA Inc. - as of January 2, 2014.

As of the date of merger the stated subsidiary companies cease to exist, and the company PODRAVKA Inc. as the sole member – holder of 100% share in the stated companies, becomes the legal successor of the merged companies

This notice will be published at the Zagreb Stock Exchange, HANFA, HINA and company web site.

PODRAVKA Inc.