

The Zagreb Stock Exchange, Inc.

Ivana Lučića 2A
10000 Zagreb

OPTE-R-A
ISIN: HROPTERA0001

Zagreb, 2 April 2015

Pursuant to Article 373, Paragraph 4 and Article 378 of the Capital Market Act (Official Gazette No. 88/08, 146/08, 74/09, 54/13, 159/13, 18/15), and Article 31, Paragraph 1, Subparagraph 2, Paragraph 2 and Paragraph 3 of the Commission regulation (EC) No 809/2004 of 29 April 2004 implementing Directive 2003/71/EC of the European Parliament and of the Council as regards information contained in prospectuses as well as the format, incorporation by reference and publication of such prospectuses and dissemination of advertisements, as it is amended, **OT-OPTIMA TELEKOM d.d.**, with the registered seat in Zagreb, Bani 75/A, Personal Identification Number: 36004425025, represented by Mojmir Ostermann, Attorney-at-Law of Ostermann & Partners, Attorneys-at-Law, LLP, Zagreb, Ljudevita Gaja 7 (hereinafter referred to as: „**OT-OPTIMA TELEKOM d.d.**“ or „**Issuer**“), publishes:

NOTIFICATION (ADVERTISEMENT) ON THE MANNER OF PUBLISHING OF THE DIVIDED PROSPECTUS FOR THE PURPOSE OF THE ADMISSION OF OT-OPTIMA TELEKOM d.d. SHARES

Croatian Financial Services Supervisory Agency, Zagreb, Miramarska 24B, Personal Identification Number: 49376181407, issued a decision, dated 27 March 2015, classification number: UP/I 451-04/14-11/03, registry number: 326-01-770-772-15-11, by which the registration document, the securities note and the summary of the prospectus of the Issuer has been approved for the regulated market, which documents form together a divided prospectus for the purpose of the admission of a total of 60,736,738 of ordinary shares, issued in registered and book-entry form, of nominal value of HRK 10.00 each and of total nominal value of HRK 607,367,380.00 (hereinafter referred to as: the „**Divided Prospectus**“).

On 31 March 2015, the company OT-OPTIMA TELEKOM d.d. and The Zagreb Stock Exchange, Inc., Zagreb, Ivana Lučića 2A, Personal Identification Number: 84368186611 (hereinafter referred to as: the „**Zagreb Stock Exchange**“), entered into the Agreement on the admission of financial instruments on the regulated market, based on which the shares are to be admitted on the regulated market and will be assigned with the reference number **OPTE-R-A**. Trading with these shares will commence after the Zagreb Stock Exchange renders a decision, while trade is expected to commence on 7 April 2015.

The Divided Prospectus was published on 1 April 2015 and is available to the public in electronic form on the website of the Issuer at the following address:

<http://www.optima.hr/hr/info/investitori/vrijednosnice/>

The investors may submit a request to the Issuer at Bani 75/A, Zagreb, in order to obtain the Divided Prospectus in printed form.

Best regards,

Zoran Kežman, President of the Management Board

Tomislav Tadić, Member of the Management Board

Kontakt:

OT-Optima Telekom d.d.
Zagreb, Bani 75/a
Tel: +385 1 5492 008
Fax: +385 1 5492 019
morana.culo@optima-telekom.hr

Dostaviti:

Hrvatska agencija za nadzor financijskih usluga
HINA