

ZAGREB STOCK EXCHANGE Inc.  
Ivana Lučića 2a  
10 000 Zagreb

**ISIN: HROPTEO142A5**

**OPTE-O-142A**

Zagreb, 11 February 2013

**Notification to bondholders and shareholders of OT-Optima Telekoma d.d.**

OT-Optima Telekom d.d. is notifying the public that it did not manage to secure additional funds for payment of the due interest on bonds and accordingly, informs holders of bonds, designation mark OPTE-O-142A, that we are not able to pay the interest in accordance with obligations from the Prospectus.

In line with this, the Company decided to start fastly the pre-bankruptcy settlement procedure and submitted the motion for commencement of the procedure today, in accordance with the Financial Business and Pre-Bankruptcy Settlement Act.

Deliver to:  
Croatian Agency for supervision of financial services  
HINA