

ZAGREBAČKA BURZA d.d.
Ivana Lučića 2a
10000 ZAGREB, Hrvatska

OPTE-R-A
ISIN: HROPTERA0001

Zagreb, 10 June 2014

OT-Optima Telekom d.d. – Notification about registration of increased share capital and amendments to the Company's Articles of Association

OT-Optima Telekom d.d. (hereinafter: Company) is notifying the public that, on 6 June 2014, Zagreb Commercial Court rendered a decision number Tt–14/13551-2, by virtue of which the share capital was increased and amendments to the Company's Articles of Association registered on 9 June 2014.

We are publishing the decision of the Zagreb Commercial Court number Tt-14/13551-2 of 6 June 2014 in full in the attachment.

Contact:

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Deliver to:

Croatian Agency for supervision of financial services

HINA

D E C R E E

The Commercial Court in Zagreb, represented by Željka Bregeš in her capacity as sole judge, in the matter of registration of additional business activities, share capital increase and amendments to the Statute in the Court Registry, acting on the application filed by the Applicant, OT-Optima Telekom d.d. for telecommunications, Zagreb, Bani 75/a, of June 6, 2014, hereby

d e c i d e d

the following shall be registered with the Court Registry of this Court:

changes to the scope of business activities, share capital increase in rights and amendments to the Statute provisions of a joint stock company

under the company name OT-OPTIMA TELEKOM d.d. for telecommunications, having its registered seat in Zagreb, Bani 75/a, in the registry folio under the registration number 040035070, OIB: 36004425025, according to the data specified in the appendix to this Decree („Entry data for the main register of the Court Registry“), that constitutes its integral part.

COMMERCIAL COURT IN ZAGREB

Zagreb, June 6, 2014

(stamp)

J U D G E

Željka Bregeš

(signature

illegible)

Instruction on legal remedy:

A participant or other party with legal interest has the right of appeal against this decree. The appeal shall be filed within 8 (eight) days with the High Commercial Court of the Republic of Croatia in two copies, via the first instance court. The applicant does not have the right of appeal.

COMMERCIAL COURT IN ZAGREB
040035070
Tt-14/13551-2

Registration no.

Date: 06/09/2014

ENTRY DATA FOR THE MAIN REGISTER OF THE COURT REGISTRY
(appendix to the Decree)

The following data is entered under entry number 57 for OT-OPTIMA
TELEKOM d.d.:

SUBJECT OF REGISTRATION

SCOPE OF BUSINESS ACTIVITIES

- * - Providing audio and/or
audiovisual media services
- * - Providing electronic publications
services
- * - Publishing audiovisual and
radio broadcasting
- * - Providing media -
television and/or radio services
- * - Audiovisual activities
- * - Complementary activities to audiovisual
activities

SHARE CAPITAL

HRK 28,200,700.00
HRK 563,788,270.00

LEGAL RELATIONS

Statute:

The Company's General Meeting adopted the decision to entirely
replace the Company Statute of 07/08/2011 with the new Statute
dated 05/30/2014 and filed with this Court's Register of
Documents.

Changes to the share capital:

By virtue of the Company Board of Directors' decision of
05/27/2014, and by investing rights through the conversion of a
part of pre-bankruptcy creditors' claims, the share capital has
been increased as approved share capital, from the amount of
HRK 28,200,700.00, by the amount of HRK 535,587,570.00, to the
amount of HRK 563,788,270.00, through the issuance of
53,558,757 dematerialized ordinary registered shares, each
having the nominal value of HRK 10.00.

Note: the data marked with "#" is no longer valid!

Zagreb, June 9, 2014

(stamp) J U D G E
Željka Bregeš
(signature illegible)

