

ZAGREB STOCK EXCHANGE**Ivana Lučića 2a****10000 ZAGREB, Croatia**

OPTE-R-A

ISIN: HROPTERA0001

Zagreb, April 30th, 2014.

Notice: OT-Optima Telekom d.d. signed the pre-bankruptcy settlement with its creditors

OT-Optima Telekom d.d. (hereinafter: the Company) informs the public that its pre-bankruptcy settlement was signed today before the Commercial Court in Zagreb.

Since the General Assembly held on April 15th 2014. adopted the Decision on share capital increase by issuance of new ordinary shares, contributions in kind and with exclusion of the subscription right of current shareholders, the Management Board is going to publicly announce the call for the subscription of shares to the creditors within the three working days period.

OT-OT-Optima Telekom d.d.

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