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FINANCIJSKA AGENCIJA Vrtni put 3 10000 ZAGREB

Case number:

Klasa UP - I/110/07/13-01/3201 - Stpn-354/13

Klasa UP - I/110/07/13-01/4779 - Stpn-74/14

FINANCIJSKA AGENCIJA ODSJEK ZA PRIJEM, EVIDENTIRANJE I POHRANU OSNOVA ZA PLAĆANJE ZAGREB

1 4 -05- 2020

PONIP PRIMANJE I OTPREMA POŠTE KLASA:

Zagreb, 13th May 2020

SUBJECT:

delivery of report according to the Financial Business and Pre-Bankruptcy Settlement Act,

UR. BROJ

article 79, paragraph 4, for the period 1st January - 31th March 2020

The company OT – Optima Telekom d.d. ("OT" or "Company") with this report acts in accordance with the obligations assumed by the Resolving Settlements cited above, concluded on 30th April 2014 in front of the Commercial Court in Split.

The previous reports have informed the public that pursuant to the Decision of the Commercial Court in Split, number Tt-17/6536 from 5th July 2017 and the Decision of the Commercial Court in Zagreb, number Tt-17/26830 from 1st August 2017, merger of H1 TELEKOM d.d., Split, Dračevac 2/d as a merged company and OT as acquirer was registered in court registers of aforementioned courts,by which, in accordance with with the provisions of Article 522, paragraphs 3 and 4 of the The Coporations Act, OT became the universal legal successor of the merged company H1 Telekom d.d. with all its rights and obligations as of 1st August 2017.

Consequently, OT submits to the public and to FINA a consolidated Report on Financial Restructuring for the period 1st January 2020 till 31th March 2020, according to the pre-bankruptcy settlement concluded in the proceedings over OT as debtor on 30th April 2014 under number Stpn-354/13 before the Commercial Court in Split and pre-bankruptcy settlement concluded in the proceedings over merged company H1 Telekom d.d. as debtor on 29th December 2014 under number Stpn-74/2014 in front of the Commercial Court in Split.

According to the Pre-bankruptcy Settlement number Stpn-354/13 of the Commercial Court in Zagreb:

• The Company has, in compliance with the obligation assumed as a Claim of Creditor of category (c) – Zagrebačka banka d.d. credit claims secured by a pledge on property and rights, made a payment of regular interests and twelfth installment of the principal due 31th March 2020 to creditor Zagrebačka banka d.d. The Company paid outstanding principal in the amount of 5.080.071,82 kuna and regular interest in the amount of 1.932.566,96 kuna on the same day.





As per Pre-bankruptcy Settlement number Stpn-74/14 of Commercial Court in Split:

- The Company has, in compliance with the obligation assumed as a claim of the merged company, on 27th January 2020 made a payment in the total amount of 63.227.703,23 kuna, all with due date on 27th January 2020:
- Obligation against the state and state-owned companies have been paid in the amount of 7,948,103.35 kuna,
- Obligation based on corporate bonds issued by the debtor have been paid in the amount of 8,239,578.29 kuna,
- Obligation based on interest on bonds have been paid to bondholders in the total amount of 1,800,822.44 kuna,
- Obligation of credit transactions with the shareholder bank (secured by a lien) have been paid to Hrvatska poštanska banka d.d. in the amount of 7,376,054.51 kuna,
- Obligation based on interest with a shareholder bank (secured by a lien) have been paid to Hrvatska poštanska banka d.d. in the amount of 502,618.57 kuna,
- Obligation based on interest on bank loans (secured by a lien) have been paid to Splitska banka d.d. and Sber Bank d.d. in the total amount of 651,791.64 kuna,
- Obligation based on the principal of bank loans (secured by a lien) have been paid to Splitska banka d.d. and Sber Bank d.d. in the total amount of 11,482,175.47 kuna,
- Obligation from suppliers have been paid in the total amount of 25,226,558.96 kuna

OT as debtor in pre-bankruptcy settlements, according to provisions of Article 79 of the the Financial Business and Pre-Bankruptcy Settlement Act, duly reports to the public via FINA website www.fina.hr and also via own website www.optima.hr.

OT declares that it duly fulfills all obligations assumed by the pre-bankruptcy settlements, while complying with all positive regulations.

In behalf of OT-OPTIMA TELEKOM d.d.

Boris Batelić,

President of the Board

Tomislav Tadić, Member of the Board