

## ZAGREB STOCK EXCHANGE

Ivana Lučića 2a  
10 000 Zagreb

Market Department

OPTE-R-A  
ISIN: HROPTERA0001

Zagreb, 7 February 2011

Re: OT-Optima telekom d.d. – statement with regard to media reports on the merger of Tele 2 and Optima

With reference to the article published on Saturday, 5 February 2011 in daily newspapers Jutarnji list, under title "Tele 2 and Optima are merging", and which information has been also published by other portals and newspapers, Optima Telekom declares that it has no information with regard to the possible merge of Tele 2 and Optima. The Management Board points out that, up to the present day, it did not receive any information on the existence of interest of Tele 2 or any other operator for a transaction that would result in changing of the balance of powers on the electronic communications market. In this regard, on the same day, Chairman of the Management Board Matija Martić has made the statement to Nova TV Central News rebutting the information that was reported.

Kind Regards.

Matija Martić, Chairman of the Management Board

In accordance with the provisions of the Capital Market Act, simultaneously with deliverance to the Zagreb Stock Exchange plc, this information has been delivered for publishing also to HINA, HANFA and Official Register of Prescribed Information.