

ZAGREBAČKA BURZA d.d.
Ivana Lučića 2a
10000 ZAGREB, Croatia

OPTE-R-A
ISIN: HROPTERA0001

Zagreb, July 23, 2014

OT-Optima Telekom d.d. – Board of Directors and Supervisory Board Meetings Held

OT-Optima Telekom d.d. (the "Company") notifies the public that on July 23, 2014, with the consent of the Supervisory Board, the Board of Directors adopted a decision on the increase of the Company's share capital within the scope of authorized capital, by issuance of new shares, investments in rights, with the exclusion of existing shareholders' priority rights

The said Decision is another step in due performance of the Company's obligations under the Pre-Bankruptcy Settlement, Articles 48 through 55

http://www.optima.hr/repository_files/file/910/

The Decision has been adopted pursuant to Settlement Article 53, and the share capital is increased from the amount of HRK 563,788,270.00 by the amount of HRK 68,870,920.44 to the amount of 632,659,190.00. The increase will be carried out by issuing 6,887,092 new ordinary registered shares, having the nominal value of HRK 10.00 each. The shares will be issued at nominal value, in exchange for investing a claim of equivalent nominal value.

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