

ZAGREBAČKA BURZA d.d.
Ivana Lučića 2a
10000 ZAGREB, Hrvatska

OPTE-R-A
ISIN: HROPTERA0001

Zagreb, May 30, 2014

OT-Optima Telekom d.d. – notification on determination of exact amount of rights (claims) invested into the Company's share capital and the exact number of shares to be issued based on rights invested

OT-Optima Telekom d.d. (Optima) notifies the public that the Company's Board of Directors has, having obtained today the Supervisory Board's consent, adopted the Decision on determination of exact amount of rights (claims) invested into the Company's share capital and the exact number of shares to be issued based on rights invested.

The shares have been subscribed by a total of 146 pre-bankruptcy settlement creditors who had subscription rights pursuant to the General Meeting's decision of April 15, 2014, and it has thus been determined that:

- a total of 53,558,757 ordinary registered shares, HRK 10.00 nominal value each have been subscribed, out of the total 53,988,017 offered;
- based on the agreements on investing rights, the amount of HRK 535,587,570.00 in rights (claims) has been invested into the Company's share capital, out of the maximum HRK 539,880,170.00.

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To be delivered to:

Croatian Financial Services Supervisory Agency

HINA