

ZAGREB STOCK EXCHANGE
Ivana Lučića 2a
10000 ZAGREB, Hrvatska
OPTE-R-A, Official market
ISIN: HROPTERA0001

Zagreb, 26th April 2016

Notification- General Assembly held

General Assembly of the Company OT-OPTIMA TELEKOM d.d., Zagreb, was held on 26th April 2016 starting at 12.00 hours in the Hotel ANTUNOVIĆ, Zagrebačka avenija 100 a, Zagreb with following Agenda:

1. Opening of the General Assembly, determining the list of present shareholders or their proxies, determination of quorum;
2. Management's Annual Report on the status of the Company, the consolidated and unconsolidated annual report of the Company for 2015;
3. The Supervisory Board's report on the supervision of conducting the Company's affairs in 2015 and on the results of the analysis of the reports concerning end of business year 2015;
4. The Company auditor's report on the audit of annual financial reports as per December 31, 2015;
5. Annual financial reports for the financial year 2015;
6. Decision on profit distribution in business year 2015;
7. Giving clearance to the members of the Board of Directors for 2015;
8. Giving clearance to the members of the Supervisory Board for 2015;
9. Decision on amendment to the Articles of Association;
10. Appointment of the auditor of the Company for 2016.

At the General Assembly, 59,34 % of share capital was represented, i.e. 37.716.043 regular shares. Shareholders registered on April, 19 2016, as the Company's shareholders in the CDCC Depository and whose participation registration has been received by the company at its corporate seat in Zagreb, Bani 75a had the right to participate in the Company's General Assembly.

General Assembly passed following decisions:

Ad 6 Based on unconsolidated annual financial statements for 2015, the profit in the amount of HRK 12.222.628,00 is determined. The profit shall cover the losses from the operations of the Company in previous years.

Ad 7 The clearance to the members of the Company's Board of Directors for 2015 is granted.

Ad 8 The clearance to the members of the Company's Supervisory Board of 2015 is granted.

Ad 9 Decision on amendments to the text of the Articles of Association is adopted:

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Article 1.

Article 35 of the Articles of Association is hereby changed in such a way where it now reads:

“Information and business communications of the Company shall be published in accordance with the provisions of the Companies Act and other supporting regulations.”

Article 2.

All other provisions of Company's Articles of Association shall remain unchanged.

Article 3.

The present decision on supplementing the Articles of Association shall enter into force and apply as of the date of registration with the Court Registry.

Article 4.

The Supervisory Board is authorized to specify the complete text of the Company's Articles of Association in accordance with this decision on amendment to the Company's Articles of Association.”

Ad 10 The company PricewaterhouseCoopers d.o.o., Kneza Ljudevita Posavskog 31, Zagreb, is appointed as the auditor of the Company for the business year 2016.

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Delivered to:
Croatian Financial Services Supervisory Agency
HINA