

17 -07- 2020

PREDSTEČAJNE NAGODBE
PRIMANJE I OTPREMA POŠTE

KLASA:

UR. BROJ:

FINANCIJSKA AGENCIJA
Vrtni put 3
10000 ZAGREB

Case number:

Klasa UP - I/110/07/13-01/3201 – Stpn-354/13

Klasa UP - I/110/07/13-01/4779 – Stpn-74/14

Zagreb, 17th July 2020

SUBJECT: delivery of report according to the Financial Business and Pre-Bankruptcy Settlement Act, article 79, paragraph 4. for the period 1st April – 30th June 2020

The company OT – Optima Telekom d.d. („OT“ or „Company“) with this report acts in accordance with the obligations assumed by the Resolving Settlements cited above, concluded on 30th April 2014 in front of the Commercial Court in Split.

The previous reports have informed the public that pursuant to the Decision of the Commercial Court in Split, number Tt-17/6536 from 5th July 2017 and the Decision of the Commercial Court in Zagreb, number Tt-17/26830 from 1st August 2017, merger of H1 TELEKOM d.d., Split, Dračevac 2/d as a merged company and OT as acquirer was registered in court registers of aforementioned courts, by which, in accordance with the provisions of Article 522, paragraphs 3 and 4 of the The Coporations Act, OT became the universal legal successor of the merged company H1 Telekom d.d. with all its rights and obligations as of 1st August 2017.

Consequently, OT submits to the public and to FINA a consolidated Report on Financial Restructuring for the period 1st April 2020 till 30th June 2020, according to the pre-bankruptcy settlement concluded in the proceedings over OT as debtor on 30th April 2014 under number Stpn-354/13 before the Commercial Court in Zagreb and pre-bankruptcy settlement concluded in the proceedings over merged company H1 Telekom d.d. as debtor on 29th December 2014 under number Stpn-74/2014 in front of the Commercial Court in Split.

According to the Pre-bankruptcy Settlement number Stpn-354/13 of the Commercial Court in Zagreb:

- The Company has, in compliance with the obligation assumed as a Claim of Creditor of category (c) – Zagrebačka banka d.d. credit claims secured by a pledge on property and rights, made a payment of regular interests and thirteenth installment of the principal due 30th June 2020 to creditor Zagrebačka banka d.d. The Company paid outstanding principal in the amount of 5.046.956,04 kuna and regular interest in the amount of 1.863.443,16 kuna on the same day.

- The Company has, in compliance with the obligation assumed as Claims of category (b) creditors - claims based on corporate bonds, made a payment of regular interest and the sixth installment of principal due on 30th May 2020 to the SKDD account. The Company paid principal in the amount of 7.500.000,00 kuna and regular interest in the amount of 984.375 kuna on May 29, 2020.

According to the pre-bankruptcy settlement number STpn-74/14 of the Commercial Court in Split, in the period for which the Report is given, there were no due obligations towards the debtor.

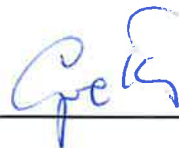
OT as a debtor in pre-bankruptcy settlements, according to provisions of Article 79 of the the Financial Business and Pre-Bankruptcy Settlement Act, duly reports to the public via FINA website www.fina.hr and also via own website www.optima.hr.

OT declares that it duly fulfills all obligations assumed by the pre-bankruptcy settlements, while complying with all positive regulations.

In behalf of OT-OPTIMA TELEKOM d.d.



Tomislav Tadić,
Member of the Board



Tomislav Grmek,
Member of the Board

