

## Standard form for the notification of Home Member State

### HOME MEMBER STATE DISCLOSURE FORM

1.\* Issuer Name: OT-OPTIMA TELEKOM d.d.

*1.bis. Formerly known as<sup>i</sup>:*

2.\* Registered office: Croatia, Zagreb, Bani 75/a

3. LEI<sup>ii</sup>:

*3.bis National company  
register number<sup>iii</sup>:*

4.\* Home Member State<sup>iv</sup>: Croatia

5.\* Triggering event<sup>v</sup>:

|          |  |                                  |
|----------|--|----------------------------------|
| <b>X</b> | <b><u>Issuer of shares admitted to trading</u></b> | <b><u>article 2(1)(i)(i)</u></b> |
|----------|--|----------------------------------|

|   |                    |
|---|--------------------|
| Issuer of debt securities denominated less than EUR 1,000 admitted to trading | article 2(1)(i)(i) |
|---|--------------------|

|  |                     |
|--|---------------------|
| Issuer of other securities <sup>vi</sup> | article 2(1)(i)(ii) |
|--|---------------------|

|                             |                      |
|-----------------------------|----------------------|
| Change of home Member State | article 2(1)(i)(iii) |
|-----------------------------|----------------------|

6.\* Member State(s) where the issuer's securities are admitted to trading<sup>vii</sup>:

|                | Shares   | Debt securities < 1000€ | Other securities |
|----------------|----------|-------------------------|------------------|
| Austria        |          |                         |                  |
| Belgium        |          |                         |                  |
| Bulgaria       |          |                         |                  |
| Croatia        | OPTE-R-A |                         |                  |
| Cyprus         |          |                         |                  |
| Czech Republic |          |                         |                  |
| Denmark        |          |                         |                  |
| Estonia        |          |                         |                  |
| Finland        |          |                         |                  |
| France         |          |                         |                  |
| Germany        |          |                         |                  |

|                |  |  |  |
|----------------|--|--|--|
| Greece         |  |  |  |
| Hungary        |  |  |  |
| Iceland        |  |  |  |
| Ireland        |  |  |  |
| Italy          |  |  |  |
| Latvia         |  |  |  |
| Liechtenstein  |  |  |  |
| Lithuania      |  |  |  |
| Luxembourg     |  |  |  |
| Malta          |  |  |  |
| Netherlands    |  |  |  |
| Norway         |  |  |  |
| Poland         |  |  |  |
| Portugal       |  |  |  |
| Romania        |  |  |  |
| Slovakia       |  |  |  |
| Slovenia       |  |  |  |
| Spain          |  |  |  |
| Sweden         |  |  |  |
| United Kingdom |  |  |  |

6. bis. Former home Member State (if applicable)<sup>viii</sup>:

7. NCAs the form is required to be filed with<sup>ix</sup>:

**Croatian Financial Services Supervisory Agency**

8\*. Date of notification:

9. Start date of 3 year period<sup>x</sup>:

10. Additional information<sup>xi</sup> :

11.\* Contact details:

Issuer's address: Zagreb, Bani 75/a

Person responsible within the issuer for the present notification:  
Sanja Paunović, Director of general, legal, regulatory & business compliance

E-Mail address:

Telephone:

(\* Mandatory information)



## Information on filing procedures:

|                |  |
|----------------|--|
| Austria        | e-mail to: <a href="mailto:marktaufsicht@fma.gv.at">marktaufsicht@fma.gv.at</a>  |
| Belgium        | e-mail to: <a href="mailto:trp.fin@fsma.be">trp.fin@fsma.be</a>  |
| Bulgaria       |  |
| Croatia        | via national OAM: SRPI; or postal address: Miramarska 24b, 10000 Zagreb, Croatia   |
| Cyprus         | e-mail to: <a href="mailto:info@cysec.gov.cy">info@cysec.gov.cy</a> (to the attention of Issuers Department)   |
| Czech Republic | via national OAM:<br><a href="http://www.cnb.cz/en/supervision_financial_market/information_published_issuers/index.html">http://www.cnb.cz/en/supervision_financial_market/information_published_issuers/index.html</a> |
| Denmark        | website: <a href="http://oasm.dfsa.dk/">http://oasm.dfsa.dk/</a>   |
| Estonia        | e-mail to: <a href="mailto:info@fi.ee">info@fi.ee</a>  |
| Finland        | e-mail to: <a href="mailto:kirjaamo@finanssivalvonta.fi">kirjaamo@finanssivalvonta.fi</a>  |
| France         | via: <a href="https://onde.amf-france.org/RemiseInformationEmetteur/Client/PTRemiseInformationEmetteur.aspx">https://onde.amf-france.org/RemiseInformationEmetteur/Client/PTRemiseInformationEmetteur.aspx</a>           |
| Germany        | e-mail to: <a href="mailto:p26@bafin.de">p26@bafin.de</a>  |
| Greece         | e-mail to: <a href="mailto:transparency@cmc.gov.gr">transparency@cmc.gov.gr</a>  |
| Hungary        | e-mail to: <a href="mailto:surveillance@mnbb.hu">surveillance@mnbb.hu</a>  |
| Iceland        | via national OAM: <a href="http://www.oam.is">www.oam.is</a>   |
| Ireland        | e-mail to: <a href="mailto:regulateddisclosures@centralbank.ie">regulateddisclosures@centralbank.ie</a>  |
| Italy          | e-mail to: <a href="mailto:HMSdisclosureform@consob.it">HMSdisclosureform@consob.it</a>  |
| Latvia         | e-mail to: <a href="mailto:fkik@fktk.lv">fkik@fktk.lv</a> or postal address: Kungu iela 1, Riga, Latvia, LV-1050   |
| Liechtenstein  |  |
| Lithuania      | e-mail to: <a href="mailto:transparency@lb.lt">transparency@lb.lt</a>  |
| Luxembourg     | e-mail to: <a href="mailto:transparency@cssf.lu">transparency@cssf.lu</a>  |
| Malta          |  |
| Netherlands    | e-mail to: <a href="mailto:HMS_Registration@afm.nl">HMS_Registration@afm.nl</a>  |
| Norway         |  |
| Poland         | e-mail to: <a href="mailto:dno@knf.gov.pl">dno@knf.gov.pl</a> or via ESPI system   |
| Portugal       | e-mail to: <a href="mailto:transparency@cmvm.pt">transparency@cmvm.pt</a>  |
| Romania        | e-mail to <a href="mailto:transparency@asfromania.ro">transparency@asfromania.ro</a>   |
| Slovakia       | via national OAM: <a href="https://ceri.nbs.sk/">https://ceri.nbs.sk/</a>  |
| Slovenia       | e-mail to: <a href="mailto:info@atvp.si">info@atvp.si</a>  |
| Spain          | online register: <a href="https://sede.cnmv.gob.es/sedecnmv/SedeElectronica.aspx?lang=en">https://sede.cnmv.gob.es/sedecnmv/SedeElectronica.aspx?lang=en</a>   |
| Sweden         | e-mail to: <a href="mailto:borsbolag@fi.se">borsbolag@fi.se</a>  |
| United Kingdom | e-mail to: <a href="mailto:tdhomestate@fca.org.uk">tdhomestate@fca.org.uk</a>  |

### Notes:

<sup>i</sup> In case of a change of the company name compared to the previous disclosure, please provide the issuer's former company name. In case of a first time disclosure, no information on an earlier name change is required.

<sup>ii</sup> Legal entity identifier.

<sup>iii</sup> In case the LEI is unavailable, please provide for identification purposes the number under which the issuer is registered with the business register of its country of incorporation.

<sup>iv</sup> The home Member State pursuant to article 2(1)(i) of Directive 2004/109/EC.

<sup>v</sup> *The criteria upon which the home Member State has been determined.*

<sup>vi</sup> *For example debt securities denominated at least EUR 1,000, units of collective investment undertaking of the closed end- type.*

<sup>vii</sup> *Only securities admitted to trading on regulated markets shall be taken into account.*

<sup>viii</sup> *Information required in case the issuer chooses a new home Member State pursuant to article 2(1)(i)(iii).*

<sup>ix</sup> *According to article 2(1)(i), second subparagraph of Directive 2004/109/EC.*

<sup>x</sup> *In case of a choice of home Member State pursuant to article 2(1)(i)(ii) of Directive 2004/109/EC.*

<sup>xi</sup> *Please provide any relevant additional information.*