

ZAGREBAČKA BURZA d.d.
Ivana Lučića 2a
10 000 Zagreb

Markets Department

OPTE-R-A
ISIN: HROPTERA0001

Zagreb, 18th January, 2011

Subject: OT-Optima telekom d.d. - statement regarding the article "Optima Telekom reprogrammed its debts" published on 17th January, 2011 in Business.hr.

OT-Optima telekom d.d. hereby notifies the public, in accordance with Art. 459 of the Capital Markets Act (The Official Gazette no. 88/2008) and the Zagreb Stock Exchange Rules, that an agreement has been reached with Zagrebačka banka d.d. in connection with reprogramming credit obligations.

Matija Martić, Chairman of Management Board

In accordance with the provisions of the Capital Markets Act, this notification has been delivered for notification to Zagrebačka Burza d.d., HINA, HANFA and the Official Register of Prescribed information simultaneously.