

ZAGREB STOCK EXCHANGE
Ivana Lučića 2a
10000 ZAGREB, Croatia

OPTE-R-A
ISIN: HROPTERA0001

Zagreb, April 17th 2014

OT – Optima Telekom d.d. – Court Attendance Notice

OT – Optima Telekom d.d. hereby informs the public that Zagreb Commercial Court issued a decision that sets the pre-bankruptcy hearings for OT –Optima Telekom d.d. (case no. Stpn-354/13). The court decision is attached to this notice.

The hearings are set for April 30th 2014 at 10:00 am at Zagreb Commercial Court, Petrinjska 8, room no. 100, big hall.

The court decision is available on www.optima.hr and will be published on the official FINA site www.fina.hr.

Contact:
OT-Optima Telekom d.d.
Zagreb, Bani 75/a
investitori@optima-telekom.hr

HANFA
HINA

REPUBLIC OF CROATIA
Commercial Court in Zagreb
Zagreb, Amruševa 2/II

40. Stpn-354/2013

REPUBLIC OF CROATIA
DECISION

Commercial Court in Zagreb, by judge Ante Galić, in the Pre-Bankruptcy Settlement procedure over debtor OT-OPTIMA TELEKOM d.d. Zagreb, Bani 75/a, OIB: 36004425025, on 16 April 2014

decided that

1. The hearing for closure of the Pre-Bankruptcy Settlement in the procedure over debtor OPTIMA TELEKOM d.d. Zagreb, Bani 75/a, OIB: 36004425025, is scheduled for the day:

30 April 2014, at 10:00 A.M., in the building of the Zagreb Commercial Court, Petrinjska 8, room number 100, big hall,

On which the debtor and all the creditors which accepted the financial restructuring plan of the debtor are summoned.

2. Text of the Pre-Bankruptcy Settlement can be reviewed in the office of the competent judge, room number 92/II, old part, Commercial Court in Zagreb, Petrinjska 8, on Mondays between 9:00 AM and 11:30 A.M. or at other time previously agreed with the competent judge.

Zagreb 16 April 2014

Judge

Ante Galić

Instruction on legal remedy:

Appeal is not allowed against this Decision (Article 278, Paragraph 1 of the Civil Procedure Act, in connection with Article 66, Paragraph 14 of the Financial Business and Pre-Bankruptcy Settlement Act).

For the accuracy of the engrossment – authorized official

Ivanka Lukač