

The Zagreb Stock Exchange, Inc.Ivana Lučića 2A
10000 Zagreb

Zagreb, 3 August 2015

Pursuant to Article 373, Paragraph 4 and Article 378 of the Capital Market Act (Official Gazette No. 88/08, 146/08, 74/09, 54/13, 159/13, 18/15), and Article 31, Paragraph 1, Subparagraph 2, Paragraph 2 and Paragraph 3 of the Commission regulation (EC) No 809/2004 of 29 April 2004 implementing Directive 2003/71/EC of the European Parliament and of the Council as regards information contained in prospectuses as well as the format, incorporation by reference and publication of such prospectuses and dissemination of advertisements, as it is amended, **OT-OPTIMA TELEKOM d.d.**, with the registered seat in Zagreb, Bani 75/A, Personal Identification Number: 36004425025 (hereinafter referred to as: "**OT-OPTIMA TELEKOM d.d.**" or "**Issuer**"), publishes:

NOTIFICATION (ADVERTISEMENT) ON THE MANNER OF PUBLISHING OF THE DIVIDED PROSPECTUS FOR THE PURPOSE OF THE ADMISSION OF OT-OPTIMA TELEKOM d.d. BONDS

Croatian Financial Services Supervisory Agency, Zagreb, Miramarska 24B, Personal Identification Number: 49376181407 (hereinafter referred to as: "Agency"), issued a decision, dated 31 July 2015, classification number: UP/I 976-02/15-01/08, registry number: 326-01-770-772-15-5, by which the securities note and the summary of the prospectus of the Issuer has been approved for the regulated market, which documents together with the registration document approved by the decision of the Agency dated 27 March 2015, classification number: UP/I 451-04/14-11/03, registry number: 326-01-770-772-15-11, form a divided prospectus for the purpose of the admission of the bonds with the reference number **OPTE-O-142A**, issued in registered and book-entry form, of nominal value of HRK 1.00 each and of total nominal value of HRK 250,000,000.00, with the yearly interest rate of 5.25 percent and the due date of 2022 (hereinafter referred to as: the "**Divided Prospectus**").

On today's date, the Issuer has filed a request for admission of bonds on the regulated market managed by the Zagreb Stock Exchange, Inc., Zagreb, Ivana Lučića 2A, Personal Identification Number: 84368186611 (hereinafter referred to as: "**Zagreb Stock Exchange**"). Trading with these bonds will commence after the Zagreb Stock Exchange renders a decision, which is expected to be no later than 7 August 2015.

The Divided Prospectus was published on 3 August 2015 and is available to the public in electronic form on the website of the Issuer at the following address:

<http://www.optima.hr/hr/info/investitori/vrijednosnice/>

The investors may submit a request to the Issuer at Bani 75/A, Zagreb, in order to obtain the Divided Prospectus in printed form.

OT-OPTIMA TELEKOM d.d.

Contact information:

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Delivered to:

Croatian Financial Services Supervisory Agency
HINA