

Zagreb Stock Exchange Inc.
Ivana Lučića 2a
10000 ZAGREB, Croatia

OPTE-R-A, Official market
ISIN: HROPTERA0001

Zagreb, 27.7.2017.

Announcement of the Information memorandum

OT-Optima Telekom Inc. (hereinafter: Company) hereby informs the public that the Management Board of the Company, with approval of the General Assembly of the Company, pursuant to Article 354 of the Capital Market Act, issued and published a document „Information memorandum“ as a use of the exception from the obligation to publish a prospectus in the public offering of New shares.

Since the General Assembly of the Company, held on January 25, 2017., made a decision to increase the Company's share capital for the purpose of the merger procedure, from the amount of 635,568,080.00 HRK for the amount of 58,864,560.00 HRK to the amount of 694,432,640.00 HRK, the Company will issue 5,886,456 new ordinary shares at their individual nominal values amounting to 10.00 HRK, that will be distributed through the share admission commissioner, Central Depository Clearing Company Inc, to the shareholders of the merged company at the conversion ratio determined with the Merger Agreement signed on July 29th 2016.

As issuing of new shares creates an obligation of the Company to publish, prior to the Offer, a prospectus based on the Capital Market Act, Company has informed a Croatian Financial Services Supervisory Agency that the Company will act by exception from the obligation to publish a prospectus in the public offering of New shares, pursuant to Article 351, paragraph 1, section 8 of the Capital Market Act, and has issued and published Information memorandum.

Information memorandum is published on the official site of the Company www.optima.hr

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To be delivered to:

Croatian Financial Services Supervisory Agency
HINA