

ZAGREBAČKA BURZA Inc
Ivana Lučića 2a
10000 ZAGREB, Hrvatska

OPTE-R-A
ISIN: HROPTERA0001

Zagreb, 28 May 2014

OT-Optima Telekom d.d. – Information for investors

OT-Optima Telekom d.d. (Optima) is informing all investors that on 22 May 2014, subscription of regular shares was completed in accordance with the Resolution of Company's General Meeting of 15 April 2014, closed pre-bankruptcy settlement procedure of 30 April 2014 and publically published Call for subscription of shares of 3 May 2014.

Management of the Company will, with the approval of the Supervisory Boards, establish the exact amount of contributed rights (receivables) in share capital of the Company and exact number of shares which are being issued, and will respectively inform the public. Supervisory Board meeting with the aforementioned agenda is scheduled for Friday, 30 May 2014, before holding of Company's regular General Meeting.

The Company will undertake further actions with respect to increase of share capital with the Court Register of the competent Commercial Court, registration of the increase of share capital with the SKDD depository and listing of the shares with the Zagreb Stock Exchange within the legal period.

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HINA