

MERITUS ULAGANJA D.D.
HEINZELOVA ULICA 62/A
10 000 ZAGREB

SECURITY: MRUL
ISIN: HRMRULRA0009
LEI: 74780080JD6L45P7YG07
REGULATED MARKET SEGMENT: ZAGREB STOCK EXCHANGE, THE OFFICIAL MARKET
HOME MEMBER STATE: CROATIA

PUBLICATION OF OTHER INFORMATION

In ZAGREB, 10/31/2019

STATEMENT ON THE SUCCESSFUL OPERATION OF THE M+ GROUP

Meritus ulaganja d.d., with headquarters in Zagreb, Heinzelova ulica 62/a (ZSE: MRUL) announced today that at the end of the third quarterly period of 2019 (including September 30) have reported HRK 243 million of consolidated income. This income is 54% greater than the income for the same quarter in 2018. Compared to last year's HRK 16 million, EBITDA for the first nine months of 2019 for the company Meritus ulaganja d.d. is HRK 27 million.


This quarter signifies a positive financial performance of the company for the M + Group, which was characterized by several significant events that contributed to the development of the company, its indicators, and reputation. At the beginning of the year, Meritus Investments successfully issued new ordinary shares, attracting more institutional investors, including all four mandatory pension funds. In the meantime, the company's shares have been listed on the Zagreb Stock Exchange under the name Meritus ulaganja d.d. and mark MRUL, while in September 2019 the company acquired a 51% share in the BPO company Trizma in Belgrade thereby strengthening its position on the regional Customer Relationship Management and Business Process Outsourcing market.

With an annual income of more than EUR 30 million and over 2,700 employees, Meritus Investments, also known as the M + Group on the market, is among the leading regional companies in the field of business process isolation and customer relationship management. On the occasion

Meritus ulaganja d.d.

- Heinzelova ulica 62/a, Zagreb • Tel.: 01/6447-899 • Fax: 01/6447-890 • PIN: 62230095889
- Commercial banks: Erste&Steiermärkische Bank d.d., Jadranski trg 3A, Rijeka IBAN: HR8524020061100933269; Raiffeisenbank Austria d.d., Magazinska cesta 69, 10000 Zagreb, IBAN: HR4324840081135094448
- Commercial Court in Zagreb; Company's (Court) registration number: 081210030 • Share capital: HRK 85,780,500.00 paid in full in material goods and Rights and divided into 857, 805 ordinary registered shares without any nominal value
 - President of the Supervisory Board: Zvonimir Mršić
 - Members of the Board Ivan Posavec and Darko Horvat

of the publication of the business results for the third quarterly period in 2019, CEO Ivan Posavec said: "Our strategic decisions on realizing our growth potential through the continued development of sophisticated services, increasing our market share, attracting new global clients, and acquiring other successful IT and BPO companies in CEE regions will continue to be profitable in the final quarter of this year. The functional integration of the three globally fast-growing and related sectors: human resource management, information technology and solution development, and customer relationship management, has laid the foundations for the company's continued growth and development. We remain committed to our clients' business success, as well as to the agile pursuit of new regional and global opportunities, as they arise. "



Ivan Posavec, President of the Board



Darko Horvat, member of the Board

Meritus ulaganja d.d.
Zagreb

-
- Meritus ulaganja d.d.**
- Heinzelova ulica 62/a, Zagreb • Tel.:01/6447-899 • Fax:01/6447-890 • PIN: 62230095889
 - Commercial banks: Erste&Steiermärkische Bank d.d., Jadranski trg 3A, Rijeka IBAN: HR8524020061100933269; Raiffeisenbank Austria d.d., Magazinska cesta 69, 10000 Zagreb, IBAN: HR4324840081135094448
 - Commercial Court in Zagreb; Company's (Court) registration number: 081210030 • Share capital: HRK 85,780,500,00.00 paid in full in material goods and Rights and divided into 857, 805 ordinary registered shares without any nominal value
 - President of the Supervisory Board: Zvonimir Mršić
 - Members of the Board Ivan Posavec and Darko Horvat