

MERITUS ULAGANJA D.D.
HEINZELOVA ULICA 62/A
10 000 ZAGREB

SECURITY: MRUL
ISIN: HRMRULRA0009
LEI: 74780080JD6L45P7YG07
REGULATED MARKET SEGMENT: ZAGREB STOCK EXCHANGE, THE OFFICIAL MARKET
HOME MEMBER STATE: CROATIA

PUBLICATION OF THE REGULATED INFORMATION

In ZAGREB, January 27, 2020

NOTICE ON THE ADOPTED DECISIONS OF THE GENERAL ASSEMBLY

Pursuant to the provisions of the Law on Capital Markets and the Rules of the Zagreb Stock Exchange, Meritus ulaganja d.d. (hereinafter: the Company), announces that, on January 27, 2020, at 10AM, in the headquarters of the Company, Heinzelova ulica 62/a, Zagreb, an extraordinary meeting of the General Assembly was held.

The Assembly was chaired by the Chairman of the Supervisory Board, Zvonimir Mršić, and it was attended, i.e. represented by, 857.330 votes, constituting 99,94% of the total number of shares in the Company.

In accordance with the published Agenda of the General Assembly:

1. Opening of the General Assembly and determining the quorum, compiling a list of present and represented shareholders and the appointment of the Chairman of the Assembly,
2. Adoption of the decision approving the Subscription Agreement and the Shareholders Agreement with their content as those were concluded on 20 December 2019 between the Company, Meritus Upravljanje d.o.o., Zagreb, and Dragon Bidco S. À R. L., Strassen, Luxembourg, whose entry into force is subject to the approval of the Assembly of the Company,
3. Authorizing the Management Board of the Company to make all necessary decisions acting as the General Assembly of the company Meritus Upravljanje d.o.o., Zagreb, and to sign all necessary documents, contracts, statements and other documents necessary for the execution of investments and for the regulation of mutual relations as foreseen in the provisions of the Subscription Agreement and Shareholders Agreement, with their content as those were concluded on 20 December 2019 between the Company, Meritus Upravljanje d.o.o., Zagreb, and Dragon Bidco S. À R. L., Strassen, Luxembourg, whose entry into force is subject to the approval of the Assembly of the Company.,

The General Assembly passed the following Resolutions:

Ad 2.:

The Subscription Agreement and the Shareholders Agreement are approved with their content as they were concluded on 20 December 2019 between the Company, the company Meritus Upravljanje d.o.o., Zagreb, and the company Dragon Bidco S. À R. L., Strassen Luxembourg, whose entry into force is subject to the approval of the Assembly of the Company.

Ad 3.:

The Management Board of the Company is authorised to make all necessary decisions acting as the General Assembly of the company Meritus Upravljanje d.o.o., Zagreb, and to sign all necessary documents, contracts, statements and other documents necessary for the execution of investments and for the regulation of mutual relations as foreseen in the provisions of the Subscription Agreement and Shareholders Agreement, with their content as they were concluded on 20 December 2019 between the Company, company Meritus Upravljanje d.o.o., Zagreb, and Dragon Bidco S. À R. L., Strassen, Luxembourg.



Ivan Posavec, President of the Board



Darko Horvat, member of the Board

**Meritus ulaganja d.d.
Zagreb**