

In Zagreb, 9.11.2011

## ANNOUNCEMENT

Dear,

Herewith we inform you that Management Board of Magma d.d. ( "Company") in the period from 7 to 11.9.2011 sent to its main creditors (banks, other investors and suppliers) invitation to a declaration of consent for the Plan of operational, financial, ownership and managing restructuring ("Plan") which invites them to give their written statement on the Plan presented not later than 19.11.2011. The Plan offers to the creditors:

- Replacement of the receivables for the share equity of the Company
- Reprogram of the existing credit obligations for the period of 10 years with one year grace period

Creditors are invited to give their consent to the Plan not later than 19.11.2011 in order to ensure timely disposal of the feedback for the Management Board necessary for convening General Assembly. The company plans to convene the General Assembly by the end of November 2011 for the date 30.1.2012.

Giving the consent on the Plan presented provides final support to the restructuring process of the Company which is necessary to preserve the existence of the Company and to protect the interests of all creditors and to avoid bankruptcy.

Sincerely,

Magma d.d.

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**MAGMA d.d., za proizvodnju, promet i vanjsku trgovinu**, Baštijanova 52a, 10000 Zagreb, Hrvatska

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Upisano u trgovački registar Trgovačkog suda u Zagrebu pod MBS: 080049595

Temeljni kapital društva iznosi: 67.748.710,00 kn, uplaćen je u cijelosti,

a podijeljen je na 6.774.871 dionica nominalne vrijednosti 10 kn

**Uprava društva:** Goranko Fižulić, predsjednik Uprave; Darko Smoljan, član Uprave

**Nadzorni odbor:** Biserka Preininger-Fižulić, predsjednica Nadzornog odbora

**Poslovna banka:** Zagrebačka banka d.d. Zagreb, Žiro račun: 2360000-1101234178

**MB:** 3299015, **OIB:** 67215092378