

1. Pursuant to article 428 of Capital Markets Act, Medika d.d., Zagreb, Capraška 1 (hereafter: the Issuer), announces that as at 12 August 2010 has received notification from the company Mavota d.o.o. Zagreb, Teslina 12, by which Mavota pursuant to article 413 and 417 of Capital Markets Act, informs the Issuer on the changes in the percentage of the voting rights.

From the notification it is clear that Mavota d.o.o., with headquarters and business address in Zagreb, Teslina 12, MBS:080447461, OIB: 69117261543, represented by authorised person – director Mate Perković, has carried out public bid for takeover of the shares of the Issuer, ticker MDKA-R-A, completed as at 28 July 2010, and accepted by 73 shareholders in total, and based on which Mavota d.o.o. as at 4 August 2010 has acquired in total 4,425 paid shares of the Issuer, ticker MDKA-R-A, representing 14.66% of share capital, that is 15.40% of voting rights, given the fact that the Issuer holds 1,452 treasury shares.

After the mentioned acquirement, Mavota d.o.o. holds 14,503 shares of the same Issuer, representing 48.03% of the share capital, which is 50.46% of voting rights of the Issuer since the Issuer holds 1,452 shares, and by that the level of 50% of voting rights was exceeded.

Moreover, pursuant to the article 417, paragraph 1, point 1 of Capital Markets Act, Mavota d.o.o. has informed that, after the completed bid for the takeover of the shares of the Issuer, Mavota d.o.o. together with the companies Pliva d.d. and Medika d.d. and Jasminko Herceg, with whom it jointly acts, holds in total 23,577 shares of the Issuer, representing 78.09% of total number of shares of the Issuer. Since the Issuer holds 1,452 of treasury shares with dormant rights, , Mavota d.o.o. and persons with whom it jointly acts, after the carried out takeover bid, hold 76.98% of voting rights in the Issuer, and by that the level of 75% of voting rights was exceeded.

2. The Issuer has also received as at 12 August 2010 the notification from Pliva d.d. Zagreb, Prilaz Baruna Filipovića 25, by which the company pursuant to article 417 of Capital Markets Act, notifies that as at 28 July 2010 public bid was completed for the takeover of shares of the Issuer published by company Mavota d.o.o. Zagreb, Teslina 12, Republic of Croatia, OIB: 69117261543, with whom Pliva d.d. acts jointly based on Contract on selling shares and agreement on joint acting, stating all above stated data on acquiring shares by Mavota d.o.o.

In the mentioned notification, it is also stated that in the public bid in question, company Pliva d.d. did not acquire new shares of the Issuer, all shares taken over in the public bid were acquired by company Mavota d.o.o., but due to the joint acting, Pliva d.d. informs the Issuer that Mavota d.d., after the carried out public bid for the shares of the Issuer, together with companies Pliva d.d. and Medika d.d. and Jasminko Herceg, with whom it acts jointly, holds in total 23,577 shares of the Issuer, representing 78.09% of the total number of shares of the Issuer. Since the Issuer holds 1,452 treasury shares with dormant rights, Mavota d.o.o. and persons with whom it jointly acts, after the carried out public bid, hold 76.98% of total voting rights, and the level of 75% of voting rights was exceeded.

3. Finally, the Issuer as at 12 August 2010 has formally received notification prescribed by the law, pursuant to the article 417 of the Capital Markets Act which was, as a joint notification sent by Jasminko Herceg in his name and as an authorised person of the Issuer, and who is in this case also the legal person who acts jointly.

In the notification in question, it is stated that as at 28 July 2010 public bid was completed for the takeover of shares of the Issuer published by company Mavota d.o.o. Zagreb, Teslina 12, Republic of Croatia, OIB: 69117261543, with whom Jasminko Herceg and the Issuer itself act jointly based on the

Takeover Act, Contract on selling shares and agreement on joint acting, stating all above stated data on acquiring shares by Mavota d.o.o.

In the notification in question, it is also stated that in the public bid in question nor Jasminko Herceg himself, nor the Issuer have not acquired new shares of the Issuer (in the case of the Issuer, treasury shares were not acquired), but all shares taken over in the public bid were acquired by company Mavota d.o.o., due to the joint acting and the obligation based on the Capital Markets Act, Jasminko Herceg and the Issuer are obliged to issue the formal notification on the exceeding the level of 75% of the voting rights. In that context, they informed the Issuer that Mavota d.o.o. after completed public bid for the shares of the Issuer, together with the companies Pliva d.d. and Medika d.d. and Jasminko Herceg, with whom jointly acts, holds in total 23,577 shares of the Issuer, representing 78.09% of total number of shares of the Issuer. Given the fact that the Issuer holds 1,452 treasury shares with dormant rights, Mavota d.o.o. and the persons with whom it acts jointly, after completed public bid, hold 76.98% of voting rights of the Issuer and the level of 75% of voting rights was exceeded.

This notification Medika d.d. publicly publishes by HINA in accordance with article 428 and 440 of Capital Markets Act and in accordance with article 441 delivers it to Croatian Financial Services Supervisory Agency and in the official register of prescribed information.

Medika d.d.

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**Medika** d.d.  
Z A G R E B, Capraška