



LUKARIJEKA d.d.
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**UPRAVA – URED PREDSDJEDNIKA
SLUŽBA MARKETINGA**

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kod Trgovačkog suda u Rijeci

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kod Erste & Steiermärkische Bank d.d.

Rijeka, 16.04.2014.

Zagreb Stock Exchange

Ivana Lučića 2a, 10000 Zagreb

HANFA

Croatian Financial Services Supervisory Agency

Miramarska 24b, 10 000 Zagreb

SUBJECT: Increasing share capital

In late November of 2013, the Supervisory Board of the Port of Rijeka adopted a decision on capital increase. The proposed model of capital increase was approved by the Ministry of Maritime Affairs, Transport and Infrastructure and the National Office for State Property Management (DUUDI), and the process began by selecting a consultant bank for the capital increase. The target amount of the capital increase is around 300 million kunas, and the process itself will, after due diligence, the development of business plans and valuation, determine the real value, and finalise the capital increase model accordingly. The capital increase of the Company is interconnected with the investment in the primary and strategic Project Škrljevo which includes the development of the background terminal Škrljevo into a modern and well-equipped one, in an area of over 400,000 m² of its own. According to the project plan and financial plan, over 50 million euros will be invested in Project Škrljevo and the procurement of equipment. The building permit issuance is expected in the third quarter of 2014 and according to the planned schedule, the process of capital increase will be realised in the second half of 2014. The final decision on the exact model of structuring of the process of capital increase will be taken during the process and the goal is to attract institutional investors into the ownership structure of the Port of Rijeka.

The accession of Croatia to the EU has again "opened" the historical market of the Port of Rijeka, with investments worth billions of euros the Croatian Railways Infrastructure is renewing existing and building new tracks on the "Mediterranean" TEN-T Corridor (Rijeka– Zagreb-Budapest), large investments in the container terminal Brajdica have been completed and the start of construction of the second container terminal realised by the Port of Rijeka Authority, which will soon be concessioned – these projects are all part of the great potential for traffic growth on the Rijeka traffic route in the future. A modern and well developed background terminal Škrljevo is an important part in the use and support of the expected traffic growth. Given its importance, Project Škrljevo ensures further development of the Port of Rijeka and the Rijeka traffic route, and in this sense it surpasses the interests of the company and represents a strategic project of a broader economic and national significance.

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Rijeka, Riva 1

Port of Rijeka j.s.c.
Management Board

Temejni kapital društva iznosi: 598 047 500,00 kuna u cijelosti je uplaćen i podjeljen na 3 015 830 redovnih dionica serije A nominalne vrijednosti 100,00 kuna, i 2 968 645 redovnih dionica serije B nominalne vrijednosti 100,00 kuna

Uprava društva: Vedran Devčić-predsjednik, Linda Sciucca-član, Nenad Janjić-član, predsjednik Nadzornog odbora kap. Nikola Mendrić