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MB: 3330494

MBS: 040141664

kod Trgovačkog suda u Rijeci

IBAN: HR57240200611003888148

Erste&Steiermärkische Bank d.d.

IBAN: HR4623400091117046842

Privredna banka Zagreb d.d.

ZAGREB STOCK EXCHANGE

CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY

CROATIAN NEWS AGENCY

COMPANY WEBSITE

Rijeka, August 10th, 2017.
Reg. no. LR-PU-127/2017

SUBJECT: Decision of the Government of the Republic of Croatia

In accordance with the provisions of the Capital Market Act and the Rules of the Zagreb Stock Exchange, we hereby disclose the attached Decision of the Government of the Republic of Croatia on giving preliminary consent to the acting director of the Croatian Health Insurance Fund to transfer and sell the shares of the company Luka Rijeka d.d., Rijeka.

Best regards,

LUKA RIJEKA d.d.

GOVERNMENT OF THE REPUBLIC OF CROATIA

Class: 022-03-17/04/288

Reg.no.: 50301-26/09-17-3

Zagreb, 4th August 2017

MINISTRY OF HEALTH

MINISTRY OF STATE PROPERTY

SALE AND RESTRUCTURING CENTER
c/o Mirko Volarević, director

CROATIAN HEALTH INSURANCE FUND
c/o mr. sc. Fedor Dorčić, dr. med. spec.,
acting director

LUKA RIJEKA d.d., Rijeka
c/o Vedran Devčić, President of the
Management Board

Subject: Decision on giving preliminary consent to the acting director of the Croatian Health Insurance Fund to transfer and sell the shares of the company Luka Rijeka d.d., Rijeka

Please find the relevant Decision, adopted by the Government of the Republic of Croatia at the meeting held on 4th August 2017, in the attachment.

Attachments: 1

HEAD SECRETARY
Andreja Gabrijel

GOVERNMENT OF THE REPUBLIC OF CROATIA

Pursuant to Article 31 paragraph 2 of the Government of the Republic of Croatia Act (Official Gazette no. 150/11, 119/14 and 93/16, in relation to Article 36 paragraph 3 of the Statute of the Croatian Health Insurance Fund (Official Gazette no. 18/09, 33/10, 8/11, 18/13, 1/14 and 83/15), the Government of the Republic of Croatia, at the meeting held on 4th August 2017, adopted the following

DECISION

**on giving preliminary consent to the acting director
of the Croatian Health Insurance Fund to transfer and sell
the shares of the company Luka Rijeka d.d., Rijeka**

I

Preliminary consent is hereby given to the acting director of the Croatian Health Insurance Fund (hereinafter: the Fund) to transfer and sell 484,780 shares of the company Luka Rijeka d.d., Rijeka, personal identification number: 92590920313 (hereinafter: the Company) owned by the Fund and having the nominal value of 19,391,200.00 Kuna, which makes 3.60% of the Company's share capital and to issue a special power of attorney to the Sale and Restructuring Center (hereinafter: CERP) to transfer and sell the relevant shares of the Company.

II

The transfer and sale of the Company shares referred to in paragraph I of this Decision will be made with the purpose of selling the Company shares referred to in paragraph I of this Decision on a regulated capital market, outside the order book through a block transaction at the Zagreb Stock Exchange, following an open tender, which will be conducted by CERP.

III

This Decision will enter into force on the day it is adopted.

Class: 022-03/17-04/288

Reg. no.: 50301-26/09-17-2

Zagreb, 4th August 2017.

PRESIDENT
mr. sc. Andrej Plenković