

Pursuant to Article 277 paragraph 2 of the Company Act and Article 25 paragraph 2 of the Statute of the PORT OF RIJEKA JSC, with headquarters in Rijeka, Riva 1 (hereinafter: "the Company"), on 30 March 2020 the Company Management board adopted the Decision to convene the Extraordinary General Assembly of the Company, and thus it hereby notifies and invites the Company's shareholders, in accordance with Article 277 paragraph 3 and paragraph 6 of the Company Act, and Article 27 paragraph 2 of the Statute of the Company, to the

EXTRAORDINARY GENERAL ASSEMBLY OF THE PORT OF RIJEKA JSC

to be held on Friday, May 22, 2020 with the beginning at 11am at the Company's headquarters in Rijeka, Riva 1, 2nd floor, conference hall, with the following

A g e n d a:

1. Opening of the Extraordinary General Assembly and the determination of the number of the persons and the represented shareholders or their proxies who are present
2. Management board report on the realized loss of more than half of the share capital of the Company

Proposals of decisions:

Under item 2 of the Agenda, the Company Management and the Supervisory Board of the Company propose that the Extraordinary General Assembly adopts the following decision:

AD 2) "The Management Board's report on realized losses exceeding half of the share capital of the Company is hereby approved."

Notification to shareholders and instructions for participating and exercising the right to vote and the Shareholder's rights

Each shareholder of the Company that submits a written application to the Company to participate, personally or by means of a representative or proxy, at least six days before the Extraordinary General Assembly, not counting the day the application is received by the Company and the day on which the Extraordinary General Assembly is held, i.e. until 15 May 2020 at the latest, has the right to participate and exercise the right to vote in the Extraordinary General Assembly.

The applications to participate in the Extraordinary General Assembly are to be submitted directly at the Company or sent by registered mail to the address Luka Rijeka d.d., Riva 1, 51000 Rijeka, Company Management, Corporate Affairs Coordinator.

A shareholder or proxy must include the following information in the application: name and surname or company name, address of residence or headquarters, personal identification number, number of the account opened at the Central Depository and Clearing Company JSC Zagreb, total number of shares or votes with which it participates in the General Assembly. A shareholder who is a legal person must submit an excerpt from the court or other registry in which the legal person is registered (in the original or copy), which shows the person authorized to represent that legal person according to the law.

Shareholders or proxies that fail to apply for participation in the Extraordinary General Assembly within the deadline will not be able to participate.

A shareholder is considered to be a legal and natural person recorded in the depository of the Central Clearing and Depository Company JSC Zagreb as a shareholder, on the day the convening of the Extraordinary General Assembly is announced.

The state of records of the Central Clearing and Depository Company JSC Zagreb on the last day for submitting the application to participate in the Extraordinary General Assembly is relevant in relation to the number of votes pertaining to each individual shareholder in the General Assembly.

Shareholders may be represented by proxies, natural or legal persons or shareholder associations on the basis of a valid written power of attorney certified by an authorized person in the Company's headquarters or by a public notary.

The power of attorney for applying to participate and/or voting in the Extraordinary General Assembly must state the following information: name and surname or company name, address of residence or headquarters of the proxy, number of the account at the Central Depository and Clearing Company JSC Zagreb, total number of shares or votes at the disposal and the authorization to the proxy to vote in the Extraordinary General Assembly and perform other actions in relation to the General Assembly, name and surname or company and address of residence or headquarters of the proxy, handwritten signature of the proxy or legal representative, with the attached excerpt from the court registry (in the original or copy), if the proxy is a legal person.

It is recommended to use the application form for participation in the Extraordinary General Assembly and the power of attorney form, which can be obtained at the headquarters of the Company (telephone number 051 496 609), and are also available at the Company's website www.lukarijeka.hr.

Shareholders and their proxies can obtain all necessary information regarding the application and the Extraordinary General Assembly at the headquarters of the Port of Rijeka JSC in Rijeka, Riva 1, on business days (with the exception of Saturday) from 12 p.m. to 2 p.m., starting from the day this convocation is published, or via telephone number 051 496 609.

This convocation and the materials for the Extraordinary General Assembly which are to be considered and decided upon, will be available for viewing by shareholders in the headquarters of the Company, starting from the day this convocation is published, on business days (with the exception of Saturday) from 12 p.m. to 2 p.m., in the office of the Corporate Affairs Coordinator, as well as via the Company's website www.lukarijeka.hr.

If the shareholders that jointly have shares making one twentieth part of the Company's share capital, following the convening of the Extraordinary General Assembly, request an item to be put on the agenda of the General Assembly and to be published, the reasons for a proposal of the decision must be given for each new item on the agenda. A request for a new item of the agenda must be received by the Company at least 30 days before the Extraordinary General Assembly. The day on which the request is received by the Company is not included in this deadline.

Counterproposals of shareholders to a proposal of a decision given by the Company Management and/or the Supervisory Board regarding a particular item of the agenda, on which their names and surnames, reasons and any position of the Company Management must be

stated, have to be available to the persons listed in Article 281 paragraphs 1 to 3 of the Company Act under the requirements listed therein, if a shareholder delivers its counterproposal to the Company at least 14 days before the Extraordinary General Assembly, to the address of the headquarters of the Company Luka Rijeka d.d., Riva 1, 51000 Rijeka. The day the counterproposal is received is not included in this 14-day deadline. The counterproposal must be available at the Company's website www.lukarijeka.hr. If the shareholder does not exercise the mentioned right, the right to make counterproposals in the Extraordinary General Assembly is not lost as a consequence. This applies, *mutatis mutandis*, to proposals of the shareholders in relation to the selection of the members of the Supervisory Board or in relation to the appointment of the auditor of the Company.

In the Extraordinary General Assembly, the Company Management will inform each shareholder, as per the shareholder's request, of the Company's affairs, if this is necessary to consider issues on the agenda of the General Assembly, whereas the information can be withheld due to reasons prescribed by Article 287 of the Company Act.

The Port of Rijeka JSC notifies the shareholders that at the moment of convening the Extraordinary General Assembly, the share capital of the Port of Rijeka JSC is divided to 13,480,475 shares, each giving the right to one vote.

Pursuant to the provision of Article 277 paragraph 4 subparagraph 4 of the Company Act, the Port of Rijeka JSC, notifies the shareholders that all notifications from Article 280.a of the Company Act can be found at the Company's website www.lukarijeka.hr.

If it will not be possible to hold the Extraordinary General Assembly on May 22, 2020, due to a lack of quorum prescribed by the Statute, the next Extraordinary General Assembly will be held on June 8, 2020 at 11 am, with the same agenda and in the same location. The given powers of attorney are valid for that Extraordinary General Assembly, as well.

The participants are hereby invited to arrive to the Extraordinary General Assembly one hour prior to the scheduled start for the timely listing of the participants of the Extraordinary General Assembly.

THE PORT OF RIJEKA JSC

**Duško Grabovac, Deputy President of the Management board
Bartłomiej M. Pastwa, Member of the Management board,
Tomislav Kalafatić, Member of the Management board**