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IBAN: HR4623400091117046842

Privredna banka Zagreb d.d.

ZAGREB STOCK EXCHANGE

CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY

CROATIAN NEWS AGENCY

COMPANY WEBSITE

Rijeka, August 30th, 2017.
Reg. no. LR-PU- /2017

SUBJECT: Statement of the Restructuring and Sale Center regarding the opening of the binding offers to purchase shares of Luka Rijeka d.d. Rijeka

In accordance with the provisions of the Capital Market Act and the Rules of the Zagreb Stock Exchange, we hereby publicize the attached Statement of the Restructuring and Sale Center regarding the opening of the binding offers to purchase shares of Luka Rijeka d.d. Rijeka.

Best regards,

LUKA RIJEKA d.d.

A BINDING OFFER FOR THE PURCHASE OF SHARES OF LUKA RIJEKA d.d. WAS
RECEIVED

The Restructuring and Sale Center has, as of today until 12:00 PM, received 1 binding offer for the purchase of shares of the company LUKA RIJEKA d.d., Rijeka owned by the state, through a block transaction.

We remind you that the sale procedure commenced on August 16th, 2017 by publicizing an invitation to express interest and submit binding offers for the purchase of shares of the company LUKA RIJEKA d.d., Rijeka (hereinafter: the Company) owned by the Republic of Croatia, the Croatian Pension Insurance Institute, the Croatian Health Insurance Institute and the Restructuring and Sale Center in accordance with the Act on the Management and Disposal of Property Owned by the Republic of Croatia (Official Gazette number: 94/2013 and number 18/2016), the Ordinance on the Manner of Sale of Shares and Stakes in Companies and the Decision of the Administrative Council of the Restructuring and Sale Center (hereinafter: RSC) of June 30th, 2017.

The public invitation was published in Jutarnji list, on the RSP's website and on the website of the Zagreb Stock Exchange and the notification about it was forwarded to all companies authorized to provide investment services, as well as other potentially interested investors.

The subject of the sale were 1,584,124 shares making 11.75% of the Company's share capital, of which 884,929 shares making 6.56% of the Company's share capital are owned by the Republic of Croatia, 484,780 shares making 3.60% of the Company's share capital are owned by the Croatian Health Insurance Institute, 214,196 making 1.59% of the Company's share capital are owned by the Croatian Pension Insurance Institute, and 219 shares making 0.002% of the Company's share capital are owned by the RSC. The minimum price per share was 49.00 Kuna.

The deadline to submit binding offers expired on **August 28th, 2017 at 12:00 PM.**

Upon expiry of the aforementioned deadline to submit offers, with the beginning at 12:02 PM, the Committee for opening binding offers has opened the submitted offer for the purchase of the Company's shares and has determined that 1 valid binding offer was submitted containing all prescribed elements. The offered price is 50.00 Kuna per share. The Committee has drawn-up the Minutes regarding the opening of binding offers, which will be forwarded to the Administrative Council of the RSP along with the Report on the submitted binding offer, in order to adopt a final decision on the sale through a block transaction/transactions at the Zagreb Stock Exchange.

After it analyses the submitted offer and after the competent body adopts the Decision, the RSP will notify the offeror of the decision in order to implement the block transaction. The transaction settlement will be made using the model institutional delivery with payment in accordance with the applicable Rules of the Central Depository and Clearing Company and in accordance with the Invitation.