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MB: 3330494

MBS: 040141664

kod Trgovačkog suda u Rijeci

IBAN: HR57240200611003888148

Erste&Steiermärkische Bank d.d.

IBAN: HR4623400091117046842

Privredna banka Zagreb d.d.

ZAGREB STOCK EXCHANGE

CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY

CROATIAN NEWS AGENCY

COMPANY WEBSITE

Rijeka, September 12th, 2017.
Reg. no. LR-PU- 139 /2017.

SUBJECT: Change in the percentage of voting rights

In accordance with the provisions of the Capital Market Act and the Rules of the Zagreb Stock Exchange, we hereby publicize the notification of the Restructuring and Sale Center about the change in the percentage of the voting rights.

Best regards,

LUKA RIJEKA d.d.

Restructuring and Sale Center

CLASS: 943-06/17-03/31

REG. NO.: 360-03-0202/01-2017-15

Zagreb, September 8th, 2017

LUKA RIJEKA d.d.
Riva 1
51000 Rijeka

SUBJECT: Change in the percentage of voting rights
- notification, to be delivered

Pursuant to Article 413 and 423 of the Capital Market Act (Official Gazette 88/08, 146/08, 74/09, 54/13, 159/13, 18/15 and 110/15), the Restructuring and Sale Center, personal identification number: 38083028711, Ivana Lu i a 6, Zagreb (hereinafter: CERP), represented by director Mirko Volarevi , with residence in Zagreb, Dvojkovi ev put 18 B, as legal representative of the Republic of Croatia, personal identification number: 52634238587, the Croatian Health Insurance Institute, personal identification number: 02958272670, the Croatian Pension Insurance Institute, personal identification number: 84397956623 and a shareholder, hereby fulfills its statutory requirement to inform the company LUKA RIJEKA d.d., personal identification number: 92590920313, Rijeka, Riva 1 (hereinafter; the Issue) about the decrease of the voting rights in the Issuer.

We hereby notify you that pursuant to Article 40 of the Act on the Management and Disposal of Property Owned by the Republic of Croatia (Official Gazette number: 94/2013) and Articles 43, 44 and 45 of the Ordinance on the Manner of Sale of Shares and Stakes in Companies (Official Gazette number: 129/2017 and number: 66/2014), CERP, as the legal representative of the Republic of Croatia, the Croatian Health Insurance Institute, the Croatian Pension Insurance Institute and a shareholder, sold the total of 1,584,124 shares of the Issuer through one block transaction at the Zagreb Stock Exchange on the day of September 5th, 2017, each having a nominal value of 40.00 Kuna, which represents 11.75% of the total number of votes regarding the Issuer.

In accordance with the aforementioned, through the block-transaction sale at the Zagreb Stock Exchange on the day of September 5th, 2017, the Republic of Croatia released a total of 884,929 shares of the Issuer, marked LKRI-R-A, each having a nominal value of 40.00 Kuna, which represents 6.56% of the total number of votes regarding the Issuer, thereby falling below the 30% threshold of votes regarding the Issuer; the Croatian Health Insurance Institute released a total of 484,780 shares of the Issuer, marked LKRI-R-A, each having a nominal value of 40.00 Kuna, which represents 3,60% of the total number of votes regarding the Issuer; the Croatian Pension Insurance Institute released a total of 214,196 shares of the Issuer, marked LKRI-R-A, each having a nominal value of 40.00 Kuna, which represents 1.59% of the total number of votes regarding the Issuer; and CERP released a total of 219 shares of the Issuer, marked LKRI-R-A, each having a nominal value of 40.00 Kuna, which represents 0.002% of the total number of votes regarding the Issuer.

After the release of shares, on the day of September 8th, 2017, the Republic of Croatia, represented by CERP holds 3,372,775 shares of the Issuer, which represents 25.02% of shares and the total number of votes in the Issuer, whereas the Croatian Health Insurance Institute, the Croatian Pensions Insurance Institute and CERP do not hold the shares of the Issuer anymore.

CERP will deliver this notification to the Croatian Financial Services Supervisory Agency.

DIRECTOR
Mirko Volarevi