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kod Trgovačkog suda u Rijeci

IBAN: HR57240200611003888148

Erste&Steiermärkische Bank d.d.

IBAN: HR4623400091117046842

Privredna banka Zagreb d.d.

ZAGREB STOCK EXCHANGE

CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY

CROATIAN NEWS AGENCY

COMPANY WEBSITE

Rijeka, September 14th, 2017.
Reg. no. LR-PU-140/2017

SUBJECT: Change in the percentage of voting rights

Pursuant to the provisions of the Capital Market Act and the Rules of the Zagreb Stock Exchange, we hereby publicize the attached notification regarding the change in the percentage of voting rights.

Best regards,

LUKA RIJEKA d.d.

LUKA RIJEKA d.d.
Riva 1
51000 Rijeka
Subject registration number: 040141664
Personal identification number: 92590920313
Fax: 051/496203

and

Croatian Financial Services Supervisory Agency
Miramarska 24b
10000 Zagreb
Fax: 01/4811406

In Zagreb, September 12th, 2017

Subject: Notification regarding the change in the percentage of voting rights pursuant to Article 413 of the Capital Market Act

Dear Sir/Madam,

Pursuant to Article 413 of the Capital Market Act (Official Gazette 88/08, 147/08, 74/08, 54/13, 18/15, 110/15) (%CMA+), we hereby notify you that the company OT LOGISTICS S.A., a joint stock company with headquarters in Ul. Zbozowa 4, 70-653 SZCZECIN, Poland, personal identification number: 95125631826 (%Acquirer+), on the day of September 7th, 2017 acquired a total of 1,584,124 shares in the company LUKA RIJEKA dioni ko druztvo za usluge u pomorskom prometu, lu ke usluge, skladiztenje robe i zpediciju, with headquarters in Rijeka, Riva 1, personal identification number 92590920313, subject registration number 040141664 (%Issuer+) based on the executed settlement of securities with the Central Depository and Clearing Company inc. (%GDCC+) in accordance with the Decision of the Administrative Council of the Restructuring and Sale Center of September 1st, 2017, CLASS: 024-04/17-04/22, REG. NO.: 350-00/02-2017-2, regarding the selection of the most favorable binding offer for purchase of shares of the company Luka Rijeka d.d., Rijeka, through a block-transaction at the Zagreb Stock Exchange.

The shares of the Issuer are regular registered shares with nominal amount of 40.00 Kuna each and are kept with the CDCC as dematerialized shares with ticker LKRI-R-A and ISIN HRLKRIRA0007.

Before the settlement of securities in the CDCC on September 7th, 2017, with which the Acquirer acquired new shares in the Issuer, the Acquirer has already held 2,805,232 shares in the Issuer which represented 20.81% of all shares with voting rights issued by the Issuer. Therefore, on the day of September 7th, 2017, the Acquirer has a total of 4,389,356 shares in the Issuer, which represents 32.56% of all shares with voting rights issued by the Issuer.

By acquiring the shares as described above, the Acquirer has crossed the threshold of 11.75% of voting rights in the Issuer, prescribed by Article 413 of the CMA.

The information prescribed by Article 423 CMA are as follows:

1. Information about the share issuer:

Company:	LUKA RIJEKA dioni ko druztvo za usluge u pomorskom prometu, lu ke usluge, skladiztenje robe i zpediciju
Headquarters and business address:	Rijeka, Riva 1
Name of registry and registration number:	Court registry of the Commercial Court in Rijeka, subject registration number: 040141664
Personal identification number:	92590920313
Authorized persons:	Vedran Dev i , President of the Management Board

Linda Sciucca, Member of the Management Board
Nenad Janji , Member of the Management Board

2. Information about the Acquirer crossing the threshold prescribed by Article 413 of the CMA in the Share Issuer

Company: OT LOGISTICS S.A.
Legal form: joint stock company
Headquarters and business address: Ul. Zbozowa 4, 70-653 SZCZECIN, Poland
Name of registry and registration number: REGON, reg. no. 930055366
Personal identification number: 95125631826
Authorized persons: Zbigniew Nowik, President of the Management Board
Piotr Ambrozowicz, Vice-president of the Management Board
Ireneusz Miski, Vice-president of the Management Board
Andrzej Klimek, Vice-president of the Management Board
Richard Jennings, Vice-president of the Management Board

3. Information about the controlled companies through which the Acquirer holds voting rights

There are no any controlled companies through which the Acquirer holds voting rights in the Issuer

4. Information about the shareholder that exercises voting rights on behalf of the Acquirer pursuant to Article 417 paragraph 1 CMA

There are no any shareholders other than Acquirer, which exercise voting rights on behalf of the Acquirer pursuant to Article 417 paragraph 1 CMA.

5. Information from Article 413 paragraph 2 CMA on the cause of crossing the prescribed threshold of voting rights in the Issuer

The Acquirer has crossed the threshold of 11.75% of voting rights in the Issuer prescribed by Article 413 CMA as a consequence of acquiring an additional 1,584,124 regular shares of the Issuer with voting rights, each having a nominal amount of 40.00 Kuna and a total nominal amount of 63,364,960.00 Kuna, which are kept in the CDCC system in dematerialized form under ticker LKRI-R-A and ISIN HRLKRIRA0007, representing 11.75% of the Issuer's share capital and 11.75% of voting rights in the Issuer.

Before acquiring the additional 1,584,124 shares, the Acquirer already had 2,805,232 shares in the Issuer, which represented 20.81% of all shares with voting rights issued by the Issuer. Therefore, on the day of September 7, 2017, the Acquirer has a total of 4,389,356 shares in the Issuer, which represents 32.56% of all shares with voting rights issued by the Issuer.

The Acquirer has acquired the additional 1,584,124 shares in the Issuer or the additional 11.75% of voting rights in the Issuer on the basis of a settlement of securities in the CDCC dated September 7th, 2017, in accordance with the Decision of the Administrative Council of the Restructuring and Sale Center dated September 1st, 2017, CLASS: 024-04/17-04/22, REG. NO.: 360-00/02-2017-2 regarding the selection of the most favorable binding offer for purchase of shares of the company Luka Rijeka d.d., Rijeka, through a block-transaction at the Zagreb Stock Exchange.

6. Information about the deed based on which the threshold prescribed in Article 413 CMA was crossed

Deeds: Decision of the Administrative Council of the Restructuring and Sale Center dated September 1st, 2017, CLASS: 024-04/17-04/22, REG. NO.: 360-00/02-2017-2, regarding the selection of the most favorable offer for purchase of shares of the company Luka Rijeka d.d., Rijeka through a block-transaction at the Zagreb Stock Exchange.

7. Information about the number of acquired votes crossing the threshold prescribed by Article 413 CMA

Number of acquired votes: 1,584,124

Share in the total number of votes: 11.75%

8. Information about the total number of votes reaching the threshold prescribed by Article 413 CMA

Total number of votes: 4,389,356

Share in the total number of votes: 32.56%

9. Date when the threshold prescribed by Article 413 CMA was crossed

Date the threshold was crossed: September 7th, 2017

10. Overview of the number of votes belonging to the Company in cases from Articles 415, 416 and 417 CMA

Number of votes from Article 415 CMA on the basis of shares with voting rights: 4,389,356

Share in the total number of voting rights: 32.56%

The Company does not have any voting rights which would be based on rights from Articles 416 and 417 CMA.

11. Overview according to type of financial instrument from Article 416 paragraphs 1 and 2 CMA

The Company does not hold any financial instruments from Article 416 paragraphs 1 and 2 CMA.

Best regards,

Acquirer:
OT LOGISTICS S.A.

Name: Piotr Ambrozowicz
Function: Vice-president

Name: Ireneusz Miski
Function: Vice-president

Annex:

1. Decision of the Administrative Council of the Restructuring and Sale Center dated September 1st, 2017, CLASS: 024-04/17-04/22, REG. NO.: 360-00/02-2017-2, regarding the selection of the most favorable offer for purchase of shares of the company Luka Rijeka d.d., Rijeka, through a block-transaction at the Zagreb Stock Exchange.