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OIB: 92590920313

MB: 3330494

MBS: 040141664

kod Trgovačkog suda u Rijeci

IBAN: HR57240200611003888148

Erste&Steiermärkische Bank d.d.

IBAN: HR4623400091117046842

Privredna banka Zagreb d.d.

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ZAGREB STOCK EXCHANGE

CROATIAN FINANCIAL SERVICES  
SUPERVISORY AGENCY

CROATIAN NEWS AGENCY

COMPANY WEBSITE

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Rijeka, 08<sup>th</sup> January 2018  
Reg. no. LR-PU- 06/2018

Subject: Notification about the changes in the percentage of voting rights

In accordance with the provisions of the Capital Market Act and the Rules of the Zagreb Stock Exchange, we hereby notify of the changes in the percentage of voting rights regarding the shares of the issuer Luka Rijeka d.d.

Here attached, we submit the copy of the Notification in accordance with the provisions of Article 413 and 423 of the Capital Market Act, by OT Logistics S.A. ul. Zbozowa 4, 70-653 Szczecin, Poland, personal identification number: 95125631826, Allianz ZB d.o.o. društvo za upravljanje obveznim mirovinskim fondovima, Zagreb, Heinzlova 70, personal identification number: 58384724129 and ERSTE društvo s ograničenom odgovornošću za upravljenje obveznim i dobrovoljnim mirovinskim fondovima, Zagreb, Ivana Lučića 2/A, personal identification number: 49659289650.

Best regards,

LUKA RIJEKA d.d.

CROATIAN FINANCIAL SERVICES  
SUPERVISORY AGENCY  
Miramarska 24b  
10000 Zagreb

LUKA RIJEKA D.D.  
Riva 1  
51000 Rijeka

**OT Logistics S.A. ul. Zbozowa 4, 70-653  
Szczecin, Poland, personal identification  
number: 95125631826**

**Allianz ZB d.o.o. društvo za upravljanje  
obveznim mirovinskim fondovima, Zagreb,  
Heinzlova 70, personal identification number:  
58384724129**

**ERSTE društvo s ograničenom odgovornošću za  
upravljanje obveznim i dobrovoljnim  
mirovinskim fondovima, Zagreb, Ivana Lučića  
2/A, personal identification number:  
49659289650**

Zagreb, 3<sup>rd</sup> January 2018

**Subject: Notification about the changes in the percentage of voting rights**

Pursuant to the provision of Articles 413 and 423 of the Capital Market Act (Official Gazette 88/2008, 146/2008, 74/2009, 54/2013, 18/2015, 110/2015, 123/2016, 131/2017; hereinafter: ZTK), the company OT Logistics S.A. ul. Zbozowa 4, 70-653 Szczecin, Poland, personal identification number: 95125631826 (hereinafter: OT Logistics), represented by attorney at law Zoran Krajinović, attorney at law from the Krajinović i partneri Law Office from Zagreb, hereby notifies of the change in the percentage – fall below the threshold of 30% of share capital or 26.51% of the total share capital or 26.51% of the voting rights in the company LUKA RIJEKA d.d. with headquarters in Rijeka, Riva 1, personal identification number: 92590920313. Taking into account that OT Logistics acts in concert on the basis of the Inter-shareholder agreement dated 15<sup>th</sup> September 2017 with the companies Allianz ZB d.o.o. društvo za upravljanje obveznim mirovinskim fondovima, Zagreb, Heinzlova 70, personal identification number: 58384724129, in its own name and on behalf of the AZ obvezni mirovinski fond kategorije A, personal identification number 15220336427 and in its own name and on behalf of AZ obvezni mirovinski fond kategorije B, personal identification number: 59318506371 (hereinafter: AZ), ERSTE društvo s ograničenom odgovornošću za upravljanje obveznim i dobrovoljnim mirovinskim fondovima, Zagreb, Ivana Lučića 2/A, personal identification number: 49659289650, in its own name and on behalf of Erste Plavi obvezni mirovinski fond kategorije B, personal identification number 37688693890, in its

own name and on behalf of Erste plavi obvezni mirovinski fond kategorije A, personal identification number: 29597039090, in its own name and on behalf of Erste plavi Expert-dobrovoljni mirovinski fond, personal identification number: 21938195883, in its own name and on behalf of Erste zatvoreni dobrovoljni mirovinski fond, personal identification number: 52159097038 and in its own name and on behalf of Zatvoreni dobrovoljni cestarski mirovinski fond, personal identification number: 41044110075 (hereinafter: Erste). They jointly hold 50.56% of the total share capital or 50.56% of the voting rights in the company LUKA RIJEKA d.d., with headquarters in Rijeka, Riva 1, personal identification number: 92590920313

### **1. Company name, headquarters and business address of the Issuer of shares**

LUKA RIJEKA d.d. with headquarters in Rijeka, Riva 1, registered with the court registry of the Commercial Court in Rijeka under subject registration number: 040141664, personal identification number: 92590920313. Responsible persons: Jędrzej Mirosław Mierzewski and Vedran Tićac.

### **2. Information about the legal subject that have crossed/fallen below the threshold prescribed by Article 413 of the ZTK**

OT Logistics S.A., a company established and existing according to the law of the Republic of Poland, with headquarters in ul. Zbozowa 4, 70-653 Szczecin, Poland, REGON: 930055366, NIP: 8960000049, personal identification number: 95125631826. Responsible persons: Zbigniew Nowik and Piotr Ambrozowicz. Zbigniew Nowik, Ireneusz Miski, Andrzej Klimerk, Richard Jennings.

Allianz ZB d.o.o. društvo za upravljanje obveznim mirovinskim fondovima, with headquarters in Zagreb, Heinzlova 70, registered with the court registry of the Commercial Court in Zagreb under subject registration number: 080406033, personal identification number: 58384724129 in its own name and on behalf of AZ obvezni mirovinski fond kategorije A, personal identification number: 15220336427 and in its own name and on behalf of AZ obvezni mirovinski fond kategorije B, personal identification number: 59318506371. Responsible persons: Kristijan Buk, Mario Staroselčić.

ERSTE društvo s ograničenom odgovornošću za upravljanje obveznim i dobrovoljnim mirovinskim fondovima, Zagreb, Ivana Lučića 2/A, personal identification number: 49659289650, registered with the court registry of the Commercial Court in Zagreb under subject registration number: 080407542, in its own name and on behalf of Erste Plavi obvezni mirovinski fond kategorije B, personal identification number 37688693890, in its own name and on behalf of Erste plavi obvezni mirovinski fond kategorije A, personal identification number: 29597039090, in its own name and on behalf of Erste plavi Expert-dobrovoljni mirovinski fond, personal identification number: 21938195883, in its own name and on behalf of Erste zatvoreni dobrovoljni mirovinski fond, personal identification number: 52159097038 and in its own name and on behalf of Zatvoreni dobrovoljni cestarski mirovinski fond, personal identification number: 41044110075. Responsible persons: Petar Vlaić, Nataša Ivanović, Senka Fekeža Klemen.

OT Logistics, Erste and AZ are acting in concert in relation to the issuer on the basis of the Inter-shareholder agreement dated 15<sup>th</sup> September 2017.

**3. Information what is the fall below/crossing the prescribed threshold a consequence of and the document pursuant to which the prescribed threshold was crossed**

The fall below the prescribed threshold is the consequence of losing voting rights within the meaning of the Capital Market Act based on trade – sale of shares through an OTC transaction at the Zagreb Stock Exchange on the day of 29<sup>th</sup> December 2017.

By this transaction OT Logistics has sold 1,179,355 shares of the issuer and now holds 3,574,116 shares of the Issuer, with a total nominal amount of 142,964,640.00 kuna, which makes 26.51% of the share capital or voting rights, whereas in with Erste and AZ, which act in concert within the meaning of the Capital Market Act, it holds a total of 6,815,870 named shares of the Issuer, with a total nominal amount of 272,634,800.00 kuna, making a total of 50,56% of the share capital and giving 6,815,870 votes or 50,56% of the total number of votes at the general assembly of the issuer.

**4. Information about the number of voting rights (in absolute and relative amounts) by which the threshold is being crossed and the information about the total number of voting rights (in absolute and relative amount) which was crossed; for each issued type of shares with voting rights, in particular if the issuer has issued several types of shares with voting rights**

OT Logistics holds 3,574,116 shares of the Issuer, with total nominal amount of 142,964,640.00 kuna, making 26.51% of the share capital or voting rights.

Erste holds 1,198,840 shares of the Issuer, with total nominal amount of 47,953,600.00 kuna, making 8.89% of the share capital or voting rights.

AZ holds 2,042,914 shares of the Issuer, with total nominal amount of 81,716,560.00 kuna, making 15.15% of the share capital or voting rights.

Pursuant to the Inter-shareholder agreement dated 15<sup>th</sup> September 2017, OT Logistics, Erste and AZ act in concert in relation to the Issuer and, following the conducted procedure of takeover of shares of Luka Rijeka d.d., which was opened pursuant to the Takeover bid of 10<sup>th</sup> November 2017, the Bidder (OT Logistics S.A.) and persons acting in concert with it jointly held 7,995,225 regular named shares of the company LUKA RIJEKA d.d., which represented 59.41% of the share capital of the company LUKA RIJEKA d.d. and gave the right to 7,995,225 votes at the General Assembly of the company LUKA RIJEKA d.d. or 59.31% of the total number of votes at the General Assembly of the company LUKA RIJEKA d.d.

After the completed OTC transaction at the Zagreb Stock Exchange on the days of 29<sup>th</sup> December 2017, OT Logistics, Erste and AZ, acting in concert within the meaning of the Capital Market Act, hold a total of 6,815,870 named shares of the issuer, with nominal amount of 40.00 kuna each, with total nominal amount of 272,634,800.00 kuna, making

50.56% of the share capital and gives the right to 6,815,870 votes or 50,56% of the total number of votes at the general assembly of the Issuer.

#### **5. Date of falling below/crossing the threshold**

29<sup>th</sup> December 2017 is the day when OT Logistics fell below the threshold of 30% to 26.51% of the total share capital of the company Luka Rijeka d.d. pursuant to the Capital market act.

OT Logistics S.A. represented by Law Firm Krajinović i partneri d.o.o., attorney at law Zoran Krajinović

Allianz ZB d.o.o. društvo za upravljanje obveznim mirovinskim fondom  
Kristijan Buk, president of the Management Board  
Mario Staroselčić, member of the Management Board

ERSTE društvi s ograničenom odgovornošću za upravljanje obveznim i dobrovoljnim mirovinskim:

Nataša Ivanović, member of the Management Board  
Senka Fekeža Klemen, member of the Management Board