

Pursuant to Article 277, paragraph 2 of the Companies Act and Article 25, paragraph 2 of the Articles of Association of Luka Rijeka d.d., with registered office in Rijeka, Riva 1 (hereinafter: "Company"), the company Management Board, on 28 September 2015, adopted a Decision on Calling an Extraordinary General Meeting of the Company; therefore, pursuant to Article 277, paragraph 3 and paragraph 6 of the Companies Act and Article 27, paragraph 2 of the Articles of Association of the Company, issues a notice and an invitation to the

EXTRAORDINARY GENERAL MEETING OF LUKA RIJEKA d.d.

Which is to be held on Monday, 09 November 2015, starting at 11 a.m. at the registered office of the Company in Rijeka, Riva 1/II floor, meeting room with the following

Agenda:

1. Opening the Extraordinary General Meeting and establishing the exact number of present and represented shareholders and their proxies.
2. Adopting a decision on the election of the members of the Supervisory Board

Proposed decisions:

Under item 2 of the agenda the Supervisory Board of the Company proposes to the General Meeting to adopt the following decisions:

AD 2) 1. It is hereby established that on 06 November 2015 the mandate of the following members of the Supervisory Board has expired:

- Nikola Mendrila, Rubeši 133 H, 51251 Kastav, PIN /OIB/ 69921611213,
- Loris Rak, A. Kovačića 22, 51000 Rijeka, PIN /OIB/ 81830822007,
- Katarina Drakulić, Primorska 7, 51511 Malinska, PIN /OIB/ 67223778841

And that election of the members of the Supervisory Board shall be held in accordance with the Article 45, paragraph 2 of the Company Articles of Association.

2. The following persons are elected to serve as members of the Supervisory Board:

- Nikola Mendrila, Rubeši 133 H, 51251 Kastav, PIN /OIB/ 69921611213, dipl. ing., member of the Jadranska vrata d.d. Supervisory Board,
- Loris Rak, A. Kovačića 22, 51000 Rijeka, PIN /OIB/ 81830822007, dipl. iur., President of the Management Council of the County Port of Krk Authority,
- Katarina Drakulić, Primorska 7, 51511 Malinska, PIN /OIB/ 67223778841, dipl. iur.

3. Supervisory Board members from item 2 hereof shall be elected for a 4 (four) year term.

Notice to the shareholders and instructions for participation and use of the voting right and Shareholder right.

Each company shareholder, who notifies the Company of his or hers participation in person or through a representative i.e. a proxy no later than six days before the General Meeting is to be held, where the day on which the notice was received by the Company or the day on which the Extraordinary General Meeting is to be held shall not count towards this deadline i.e. no later than 02 November 2015 has the right to take part and vote at the General Meeting.

Applications for participation at the Extraordinary General Meeting shall be submitted directly at the Company or sent by registered mail to the following address Luka Rijeka d.d., Rijeka, Riva 1, Company Management Board, Corporate Affairs Coordinator.

In their application, the Shareholder or the proxy shall provide the name and surname i.e. the company name, residence i.e. registered office and address, PIN /OIB/, number of the account held at Central Depository & Clearing Company Inc., total number of shares i.e. votes with which they participate at the Extraordinary General Meeting. A shareholder who is a legal entity must enclose to their application an extract from the court register or other register in which they are registered as a legal entity (original or a photocopy), which lists the person legally authorised to represent the legal entity.

Shareholders i.e. proxies who fail to apply for participation at the Extraordinary General Meeting shall not be allowed to participate at such meeting.

A company shareholder is a legal entity or a natural person registered with the Central Depository & Clearing Company Inc. as the Company shareholder on the day the call for the Extraordinary General Meeting was published.

Number of votes to which an individual shareholder is entitled to at the General Meeting is determined by the state of the register at the Central Depository & Clearing Company Inc. on the last day for filing an application for participation at the General Meeting.

Shareholders can be represented by proxies, natural persons or legal entities i.e. shareholder associations based on a valid written power of attorney certified by a competent person at the Company registered office or notary public.

Power of attorney for registration of participation and/or voting at the Extraordinary General Assembly must contain the name and surname i.e. the company, residence i.e. registered office and address of the Principal, account number of the account held at Central Depository & Clearing Company Inc., total number of shares i.e. votes at their disposal and the authorisation by the Principal to vote at the General Meeting and to perform all other actions regarding the business conducted at the Extraordinary General Meeting, name and surname i.e. the company and residence i.e. registered office and address of the proxy, signature of the principal i.e. legal representative, with enclosed extract from the court register (original of photocopy) if the proxy is a legal entity.

We recommend the use of the forms for registering for participation at the extraordinary General Meeting and for the power of attorney which can be obtained at the registered office of the Company (phone number 051 496 609) or at the Company web site www.lukarijeka.hr. Shareholders and their proxies can obtain all necessary information regarding registration and holding of the extraordinary General Meeting at the registered office of Luka Rijeka d.d. at Rijeka, Riva 1, on working days (except Saturday) from 12.00 to 14.00 starting on the they this call was published or by calling 051 496 609.

The shareholders shall be able to examine this call and the materials for the extraordinary General Meeting which are the subject of deliberation and decision-making at the registered office of the Company, from the day this call was announced, on work days (except Saturday) from 12.00 to 14.00, at the office of the Corporate Affairs Coordinator and the web site of the Company www.lukarijeka.hr.

If the shareholders who jointly hold shares amounting to twenty percent of the Company share capital request that an item be added to the Extraordinary General Meeting agenda and published, an explanation of the proposed decision must be provided for each new item on the agenda. Request for adding a new item to the agenda must be received by the Company no later than 30 days before the extraordinary General Meeting is to be held. Day on which such request was received by the Company does not count toward aforementioned deadline.

Shareholders' counterproposals to the proposed decisions given by the Management Board and/or Supervisory Board on a certain item on the agenda, with their names and surnames, explanation and possible position of the Management Board shall be made available to the persons mentioned in Article 281, paragraph 1 through 3 of the Company Act, under the prerequisites stipulated in the said Act, provided that the shareholder delivers the counterproposals to the address of the registered office of the Company – Luka Rijeka d.d., Riva 1, 51000 Rijeka, at least 14 days before the Extraordinary General Meeting is to be held. Counterproposal shall be made available at the web site of the company: www.lukarijeka.hr. If the shareholders does not use the aforementioned right this does not mean the loss of a right to give their counterproposal at the extraordinary General Meeting. The aforementioned is applied in an appropriate manner to giving shareholders proposals on the election of the Supervisory Board members or appointment of the Company auditors.

At the request of each shareholder, the Management Board shall provide such shareholder report on the Company operations, if this is necessary to form an opinion on the issues which are on the agenda of the Extraordinary General Meeting, where the report may be denied pursuant to the reasons provided by Article 287 of the Companies Act.

Luka Rijeka d.d. would like to inform the shareholders that at the moment the extraordinary General Meeting was called, the share capital of Luka Rijeka d.d. was divided in 13,480,478 shares and that each share carries one vote.

Pursuant to the provision of Article 277, paragraph 4, item 4 of the Companies Act, Luka Rijeka d.d. informs the shareholders that all notices from Article 280.a of the Companies Act are available at www.lukarijeka.hr.

If the extraordinary General Meeting cannot be held on 09 November 2015 due to the lack of quorum stipulated by the Articles of Association, next extraordinary General Meeting shall be held on 25 November 2015 at 11.00 with the same agenda and at the same location. Powers of attorney granted for previous General Meeting shall also be valid for this General Meeting.

The participants are hereby called to arrive to the extraordinary General Meeting one hour before the General Meeting is scheduled to start, so that the participant at the Extraordinary General Meeting can be registered in a timely manner.

LUKA RIJEKA d.d.

Vedran Devčić, President of the Management Board
Linda Sciucca, Member of the Management Board