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IBAN: HR4623400091117046842

Privredna banka Zagreb d.d.

ZAGREB STOCK EXCHANGE

CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY

CROATIAN NEWS AGENCY

COMPANY WEBSITE

Rijeka, July 11th, 2017.
Reg. no. LR-PU-114/2017

Subject: Notification

In accordance with the provisions of the Capital Market Act and the Rules of the Zagreb Stock Exchange, we hereby notify of the attached Decision of the Restructuring and Sale Center about initiating the procedure to sell the shares of the company Luka Rijeka d.d., Rijeka, outside the order book, through a block transaction at the Zagreb Stock Exchange.

Best regards,

LUKA RIJEKA d.d.

RSC
Restructuring
and Sale
Center

CLASS: 024-04/17-04/12
REG. NO.: 360-00/02-2017-2

Zagreb, 30th June 2017

Pursuant to Article 32 of the Act on the Management and Disposal of Property Owned by the Republic of Croatia (Official Gazette number: 94/2013 and number 18/2016), Articles 43, 44 and 45 of the Ordinance on the Manner of Sale of Shares and Stakes in Companies (Official Gazette number: 129/2013 and number 66/2014 and Article 15 of the Statute of the Restructuring and Sale Center, the Administrative Council of the Restructuring and Sale Center, at the meeting held on 30th June 2017, adopted the following

DECISION

on initiating the procedure to sell the shares of the company LUKA RIJEKA d.d., Rijeka, outside the order book, through a block transaction at the Zagreb Stock Exchange

I.

The Restructuring and Sale Center (hereinafter: the Center) is hereby given the task to organize the sale of 1,584,124 shares of the company LUKA RIJEKA d.d., Rijeka (hereinafter: the Company), having the total nominal value of 63,364,960.00 Kuna and making 11.75% of the Company's share capital.

The shares referred to in paragraph 1. of this item are part of the portfolio as follows:

- Republic of Croatia, 884.929 shares, having the total nominal value of 35,397,160.00 Kuna and making 6.56% of the Company's share capital;
- Center, 219 shares, having the total nominal value of 8,760.00 Kuna and making 0.002% of the Company's share capital;
- Croatian Pension Insurance Institute, 214,196 shares, having the total nominal value of 8,567,840.00 Kuna and making 1.59% of the Company's share capital and
- Croatian Health Insurance Institute, 484,780 shares having the total nominal value of 19,391,200.00 Kuna and making 3.60% of the Company's share capital.

The sale of shares referred to in paragraph 1 of this item will be executed by selling the shares entirely outside the order book through one block-transaction, after conducting the procedure of public collection of binding offers.

II.

If the Croatian Health Insurance Institute does not submit to the Center a valid power of attorney for the sale of 484,780 shares it owns until the day the public invitation for collection of binding offers is published, the Center is given the task to decrease the total number of shares which are subject to the sale by 484,780 shares owned by the Croatian Health Insurance Institute.

III.

The procedure of collecting binding offers will start by publishing the public invitation for collection of binding offers in public media and on the website of the Center.

The Center will set the minimum price per share in the public invitation, which cannot be lower than 48.00 Kuna, but only if this price will be higher than the last average daily price in the regulated capital market, published on the website of the Zagreb Stock Exchange before the publication of the public invitation for collection of binding offers, in accordance with Article 44, paragraph 1 of the Ordinance on the Manner of Sale of Shares and Stakes in Companies.

IV.

The Center is hereby given the task to determine the ranking of the offers according to their favorability, after the expiry of the deadline to submit offers and after the offers are checked for validity, as well as to draw-up a written Report about the received offers that will be forwarded to the Administrative Council of the Center in order to adopt the Decision on selecting the most favorable offer and execute the block-transaction at the Zagreb Stock Exchange.

V.

The most favorable offer is the one in which the highest price for the subject matter of the sale is offered (entire package), which has no formal deficiencies in accordance with the requirements of the public invitation. When determining the ranking according to the favorability of offers, only formally valid offers will be taken into account.

The Center retains the right not to accept any received binding offer and not to conclude the block-transaction at the Zagreb Stock Exchange.

VI.

This Decision comes into force on the day it is adopted.

PRESIDENT

doc. dr. sc. Goran Marić

To be delivered to:

- The Restructuring, Sale and Corporate Management Sector, Center
- Archives