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MBS: 040141664

kod Trgovačkog suda u Rijeci

IBAN: HR57240200611003888148

Erste&Steiermärkische Bank d.d.

IBAN: HR4623400091117046842

Privredna banka Zagreb d.d.

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ZAGREB STOCK EXCHANGE

CROATIAN FINANCIAL SERVICES  
SUPERVISORY AGENCY

CROATIAN NEWS AGENCY

COMPANY WEBSITE

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Rijeka, September 5<sup>th</sup>, 2017.  
Reg. no. LR-PU- 136/2017

SUBJECT: Decision of the Restructuring and Sale Center regarding the selection of the most favorable binding offer and the execution of the block transaction at the Zagreb Stock Exchange in the process of sale of shares of the company LUKA RIJEKA d.d. Rijeka

In accordance with the provisions of the Capital Market Act and the Rules of the Zagreb Stock Exchange, we hereby publicize the attached Decision of the Administrative Council of the Restructuring and Sale Center regarding the selection of the most favorable binding offer and the execution of the block transaction at the Zagreb Stock Exchange in the process of sale of shares of the company LUKA RIJEKA d.d. Rijeka.

Best regards,

LUKA RIJEKA d.d.

Restructuring and Sale Center

ADMINISTRATIVE COUNCIL

CLASS: 024-04/17-04/22

REG. NO.: 360-00/02-2017-2

In accordance with Article 32 of the Act on the Management and Disposal of Property Owned by the Republic of Croatia (Official Gazette number: 94/2013 and number 18/2016), Articles 43, 44 and 45 of the Ordinance on the Manner of Sale of Shares and Stakes in Companies (Official Gazette number: 129/2017 and number: 66/2014) and Article 15 of the Statute of the Restructuring and Sale Center, the Administrative Council of the Restructuring and Sale Center, on the day of September 1, 2017 adopted the following

#### DECISION

**regarding the selection of the most favorable binding offer for the purchase  
of shares of the company LUKA RIJEKA d.d. Rijeka and  
the execution of the block transaction at the Zagreb Stock Exchange**

I.

The report Class: 943-06/17-03/31, Reg. no. 360-03-0202/04-2017-11 of August 29, 2017 regarding the single binding offer received for the purchase of 1.584.124 shares of the company LUKA RIJEKA d.d. Rijeka (hereinafter: the Company), having the total nominal value of 63.364.960,00 Kuna, making 11.75% of the Company's share capital owned by the Republic of Croatia, the Croatian Health Insurance Institute, the Croatian Pension Insurance Institute and the Restructuring and Sale Center.

II.

It is hereby determined that the offer was submitted as follows:

No.	Representative of the bidder	Bidder	Number of shares in package	Price per share in HRK	Total value of the package in HRK
1	PRIVREDNA BANKA ZAGREB d.d. Zagreb	OT LOGISTICS S.A., POLAND, 70-653 Sctecin Ul. Zbozowa 4	1,584,124	50,00	79,206,200.00

III.

It is hereby determined that in accordance with the criteria listed in the Decision of the Administrative Council of the Restructuring and Sale Center about initiating the process of sale of shares of the company LUKA RIJEKA d.d. Rijeka, outside the order book through a block transaction at the Zagreb Stock Exchange Class: 024-04/17-04/12, Reg. no. 360-00/02-02-2017-2 of June 30<sup>th</sup>, 2017 and the public invitation to express interest and submit binding offers for the purchase of shares of the Company, the most favorable offer of a bidder was selected as follows:

No.	Representative of the bidder	Bidder	Number of shares in package	Total value of the package in HRK
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1	PRIVREDNA BANKA ZAGREB d.d. Zagreb	OT LOGISTICS S.A., POLAND, 70-653 Sctecin Ul. Zbozowa 4	1,584,124	79,206,200.00
	TOTAL		1,584,124	79,206,200.00

IV.

The Restructuring and Sale Center is hereby given the task to execute the block transaction at the Zagreb Stock Exchange, through an authorized investment company, as stated in the table from item III. of this Decision.

V.

The transaction settlement will be made using the model "institutional delivery with payment" in accordance with the applicable Rules of the Central Depository and Clearing Company and in accordance with the Public invitation.

VI.

This decision will come into force on the day it is adopted.

PRESIDENT

dr. sc. Goran Marić

To be delivered to:

1. The Sector of Restructuring, Sale and Corporate Management, Center
2. Archives, here