

Ploče, October 6<sup>th</sup> 2017.  
Protocol No: 6576 /2017.

ZAGREB STOCK EXCHANGE  
HANFA – Croatian financial services  
supervisory Agency  
HINA – The Croatian news agency

Subject: Merger of Limited Liability Companies

We wish to inform that on September 26th, 2017, the Commercial court of Split - Permanent attendance in Dubrovnik has entered to the court register the merger of the companies:

- Luka Ploče - Održavanje d.o.o. with registered office in Ploče at Lučka cesta bb, MBS: 060139620, OIB: 87501430734
- Luka Ploče Energija d.o.o. with registered office in Ploče at Trg kralja Tomislava 21, MBS: 060291437, OIB: 18309760889

to company Luka Ploče d.d. with registered office in Ploče, Trg kralja Tomislava 21, MB: 3036138 OIB: 51228874907.

Upon the completed merger, the joint stock company Luka Ploče d.d. has become the universal legal successor of the merged companies and has overtaken all the rights and obligations of the merged companies.

With respects,

President of the Board:  
Capt Ivan Pavlović