

JADRAN – GALENSKI LABORATORIJ d.d.

Svilno 20
51000 RIJEKA
Finance Department

ZAGREBAČKA BURZA d.d.

Ivana Lučića 2a
10000 Zagreb

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY**

Miramarska 24b
10000 Zagreb

OTS HINA

DISCLOSURE OF INSIDE INFORMATION

Pursuant to the provisions of Article 459(3) of the Capital Market Act,

JADRAN-GALENSKI LABORATORIJ d.d., Svilno 20, HR-51000 Rijeka, Republic of Croatia, PIN (OIB): 20950636972 (the "Issuer"), hereby discloses the following inside information for the

BOND designated JDGL-O-20CA ISIN HRJDGLO20CA4 LEI 529900NRAH6YWL3TLD24

Pursuant to Article 459(3) of the Capital Market Act and Article 17 of Regulation (EU) No 596/2014 on market abuse, the company JADRAN – GALENSKI LABORATORIJ d.d. (hereinafter referred to as JGL d.d., the "Company") hereby discloses that the Company's Board of Directors has approved issuing bonds in order to refinance the existing bond issue in the amount of HRK 130 million; however, the final amount of the new bond issue will be determined by the Issuer (hereinafter referred to as "Transaction").

The decision has been made by taking into consideration the investment cycle planned for the coming period and the maturity of the existing bond in 2020, as well as current market conditions. The Company has hired consultants for the purpose of support – the bank Privredna banka Zagreb d.d. as the Issuing Agent, and the Tus i Andrižanić d.o.o. law firm from Zagreb, acting as legal counsel and Administrative Agent.

In the event that the Transaction is carried out, JGL d.d. shall disclose the information in a timely manner, in compliance with its legal obligations.

Finance Department, JGL d.d.
Senka Sanković, BSc (Econ.)
Finance Director



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JGL d.d.

Svilno 20 Rijeka

Rijeka, 19 July 2019

JADRAN-GALENSKI LABORATORIJ d.d. (JGL d.d.), Svilno 20, 51000 Rijeka, Hrvatska / Trgovački sud u Rijeci pod posl. br. Tt-95/807-2 / MBS 040004561

OTP BANKA HRVATSKA d.d., Domovinskog rata 61, 21000 Split, Hrvatska / IBAN HR8424070001100616219, SWIFT OTPVHR2X
ERSTE&STEIERMARKISCHE BANK d.d., Jadranski trg 3a, 51000 Rijeka, Hrvatska / IBAN HR3424020061100028110, SWIFT ESBCHR22
PRIVREDNA BANKA ZAGREB d.d., Radnička cesta 50, 10000 Zagreb, Hrvatska / IBAN HR2623400091110157389, SWIFT PBZGHR2X

Iznos temeljnog kapitala 118 472 000,00 HRK (uplaćen u cijelosti) / Broj izdanih dionica 1 184 720 / Nominalna vrijednost dionice 100,00 HRK
Predsjednik Upravnog odbora Ivo Usmiani / Izvršni direktor Mislav Vučić
OIB 20950636972 / PDV ID broj HR20950636972 / Tel +385 51 660 700 / Fax +385 51 546 124 / E-mail jgl@jgl.hr / www.jgl.hr