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Zagreb, July 17, 2012

SUBJECT: Notice on received letter of intent

Pursuant to the provisions of the Capital Market Law (Official Gazette 88/08, 146/08 and 74/09) and Rules of the Zagreb Stock Exchange Inc., INGRA Inc. (ZSE: INGR-R-A), Zagreb, Alexander von Humboldt street 4/b, hereby notifies the investment public that it has received a letter of intent of joint stock company Đuro Đaković Holding, from Slavonski Brod, in which the mentioned company stated their intent to publish an offer for takeover of INGRA Inc.

“This expression of intention for takeover of Ingra by Đuro Đaković Holding is a proof that regardless of all difficulties Ingra has a huge potential. As well as the entire construction sector we are badly affected by the crisis and for a longer period of time in search for a quality solution. During that period we always upheld the idea of letting a strategic partner enter INGRA Inc., which would ease overcoming of current business problems. We are pleased that one Croatian company made a step in that direction with the intention of further developing our business collaboration so that together we could achieve a competitive advantage, both on domestic and on foreign markets. Đuro Đaković would be the optimal solution with its range of products and services, and also complementary programs with INGRA Inc. Our Management board will cooperate with the prospective transferee upon the public notification of the offer, within the legal frame and in order to protect the interests of shareholders and the company”, said Igor Oppenheim, INGRA Inc. CEO upon receiving of Đuro Đaković Holding’s letter of intent.

INGRA Inc.
Management Board